

CENLA ECONOMIC DASHBOARD

November 11, 2020

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KEY FINDINGS

November 11, 2020 CENLA Economic Dashboard

COVID-19

- The positivity rate for COVID-19 in Region 6 is below 5% in all Cenla parishes, except for Concordia which stands at 13.4%.
- Contact tracing in Region 6 reached 59%% of the 7,410 individuals testing positive for COVID. 62% denied having any close contact in the two weeks prior to their positive results.
- As shown in the Cases by Collection Date chart, the mask mandate continues to be effective in reducing transmission.

EMPLOYMENT

- Statewide, average weekly initial unemployment claims filed in October fell from 18,006 in September to 11,717, a 35% decrease, while average weekly continued unemployment claims in October fell from 240,240 in September to 150,363, a 37% decrease. Both initial and continued unemployment claims in October reached the lowest level since April.

- In central Louisiana, average weekly initial unemployment claims fell from 906 in September to 570 in October, a 37% decline, while average weekly continued unemployment claims in central Louisiana fell from 13,702 in September to 9,439 in October, a 31% decline.
- For the sixth straight month, the Alexandria MSA had the lowest unemployment rate among the state's major metro areas at 6.0%, well below the state's 8.2% rate.
- Louisiana's unemployment rate rose slightly in September to 8.2%. from 8.0% in August.
- In September, the nine parishes in central Louisiana had an average unemployment rate of 7.2% compared to 8.2% statewide.
- At 4.7%, La Salle had the lowest unemployment rate in the state for the sixth straight month.
- Alexandria's metro area continued to have the tightest labor market in the state with 5,296 jobs for 3,897 unemployed, meaning there 0.73 unemployed persons per job opening compared to 2 statewide and 3.5 nationally.

KEY FINDINGS ... continued

November 11, 2020 CENLA Economic Dashboard

- Job openings in the Alexandria metro area decreased 6.2% in October from 5,207 in August to 4,881 in September.
- 53% of all job openings statewide in October are in three sectors hardest hit during the pandemic – health care, retail trade, and accommodations and food services.
- Employment by high wage earners in Louisiana was impacted the least during the pandemic and stood at 3.9% in September, compared to 10% for middle wage earners and 20% of low wage earners.

TAX REVENUE

- Tax data for Ball, Boyce, Cheneyville, Glenmore, Lecompte, and Woodworth are now included. All towns reported a monthly, year-over-year, and year-to-date increase except Cheneyville.
- All nine jurisdictions in central Louisiana reported higher tax revenues in October, reflecting increased consumer spending in September. Alexandria and Pineville had increases of 30% in September over August, most likely resulting from the cleanup of Hurricane Laura.
- Year-to-date, sales tax revenue for most jurisdictions remains ahead of last year's level, with the exception Concordia and La Salle.

- September vehicle sales in Rapides and Avoyelles were up 26 – 29% over August. Vehicle sales remained strong in Cenla compared to last year and are up so far this year.
- Hotel occupancy jumped 88% in Rapides in September compared to August and was up 102% over the same period last year. So far this year, hotel occupancy remains only 12% below last year's level.

BUILDING PERMITS

- Residential construction permits in October are up 41% in central Louisiana over the same month last year.
- Rapides Parish permit valuations were down 5% in October compared to September and are down 34% so far this year.
- Commercial permit valuations in Alexandria are up 283% in October but still down 51% so far this year.

HOUSING

- Housing indicators continue to point to a strong but slowing marketing in the Alexandria metro area. Compared to October of last year, active listings are down 50%, pending listings are up 39%, median days on the market are down 17%, and the median listing price is up 26%.

KEY FINDINGS ... continued

November 11, 2020 CENLA Economic Dashboard

- In August, Louisiana again had the second highest mortgage delinquency rate in the US at 11.2% compared to 6.7% nationwide. Since September 2019, mortgage delinquencies in Louisiana are up 40%.

TRAVEL

- Hotel occupancy in Rapides increased 88% in September compared to a month earlier and was 102% above the September 2019 level. While Hurricane Laura helped boost hotel occupancy, year-to-date the category remains 12% below last year.
- Total passenger traffic at Alexandria International airport (AEX) averaged 64% of last October's level compared to only 35% nationwide. AEX had the highest percentage passenger throughput rate in the state when compared with 2019 traffic.

LOCAL & LOUISIANA

- Using data from financial transactions, Opportunity Insights reports consumer spending in Rapides was down -1.6% in mid-October compared to January 2020 with Grant showing the strongest gain at 12%. However, small business revenue in Louisiana remains down 32%.

- Consumers in Rapides are spending more time shopping and dining out than the state average. As of last week, grocery shopping was up 1.6% compared to -4.4% for the state. Consumers also outpaced the state in retailing and dining out, although it remains 11% below January's level.
- Employees in Rapides spent more time at work than the state average, down -13% from January's level compared to -21% statewide.
- Year-to-date through October 31, 2020, 73,060 business applications have been filed in Louisiana, compared to 47,630 for the same period in 2019, representing a 53% increase.
- The Baker Hughes exploration rig count in Louisiana remained unchanged in October at 38. However, the rig count nationwide is up 8.9% in October over September.
- The Coincident Economic Activity Index which tracks gross state product remained unchanged in September.
- Gaming revenue in Louisiana fell 11% in September and is down 22% over last year.

COVID-19

COVID-19 PARISH TESTING STATISTICS

COVID-19 parish testing statistics for Region 6 as of November 4, 2020.

Parish	Commercial	State	No. Tested	% Tested	No. Positive	% Positive	No. Deaths	Population Total
Avoyelles	28270	1325	29595	74%	1774	4.4%	62	40144
Catahoula	5926	202	6128	65%	466	4.4%	15	9494
Concordia	8136	611	8747	45%	633	13.4%	16	19259
Grant	10314	1154	11468	51%	550	4.7%	30	22389
LaSalle	11111	116	11227	75%	529	4.6%	10	14892
Rapides	69596	15623	85219	66%	4828	4.5%	161	129648
Vernon	15077	925	16002	34%	1136	3.5%	56	47429
Winn	9834	1382	11216	81%	708	4.6%	20	13904
Totals	158264	21338	179602	60%	10624	6%	370	297159

COVID-19 REGION 6 CONTACT TRACING DATA

Covid-19 contact tracing effectiveness as of November 4, 2020.

Status	Cases		Contacts	
	Count	Percent	Count	Percent
Awaiting Outreach	2	0.03%	0	0.00%
Attempted Contact	7410	98.83%	1511	100%
Successfully Reached	4456	59.43%	1468	97.09%
Contact Attempts Ongoing	72	0.96%	0	0.00%
Declined Interview	288	3.84%	20	1.32%
Never Reached	2594	34.60%	23	1.52%
Total in Salesforce	7498		1512	

- 59% of attempted contacts were reached.
- 62% denied any close contact in the two weeks prior to their positive results.

COVID-19 CASES BY K-12 SCHOOLS

Covid-19 cases reported by K-12 schools in Region 6 as of October 28, 2020.

COVID-19 Cases* Reported by K-12 Schools					
Parish	No. Enrolled Schools	Total Cases		Cases Reported Oct. 19 - 25	
		Faculty/Staff/Volunteer	Student	Faculty/Staff/Volunteer	Student
Avoyelles	8	1-4	1-4	0	0
Catahoula	1-4	0	0	0	0
Concordia	11	11	15	0	1-4
Grant	6	1-4	1-4	0	1-4
LaSalle	9	0	9	0	0
Rapides	53	36	91	6	20
Vernon	14	1-4	8	0	1-4
Winn	6	7	18	0	0

COVID-19 PERCENT POSITIVE AND TEST VOLUME

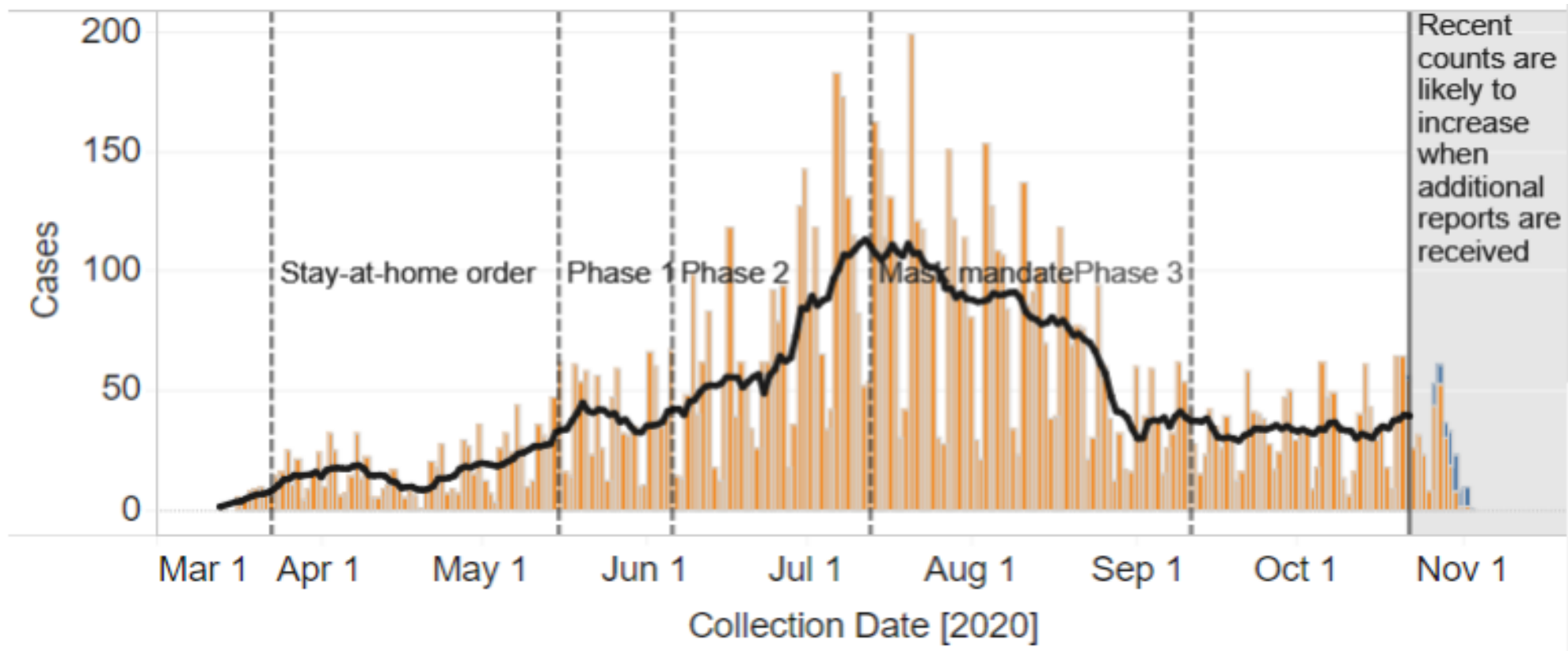
COVID-19 percent positive and test volume in Region 6 as of November 4, 2020.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 CASES BY COLLECTION DATE

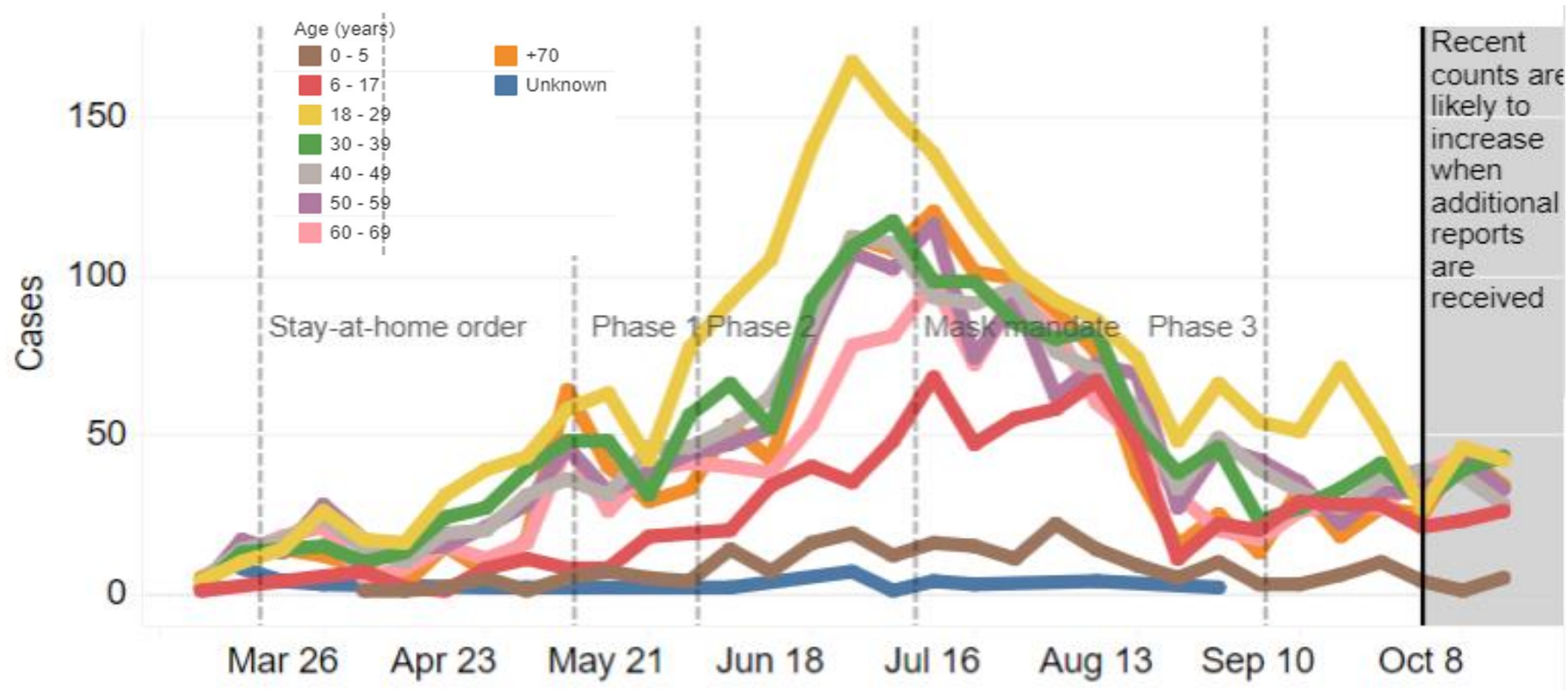
COVID-19 cases by collection date as of November 4, 2020 in Region 6 with a 7-day moving average.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 REGION 6 CASES BY AGE GROUP

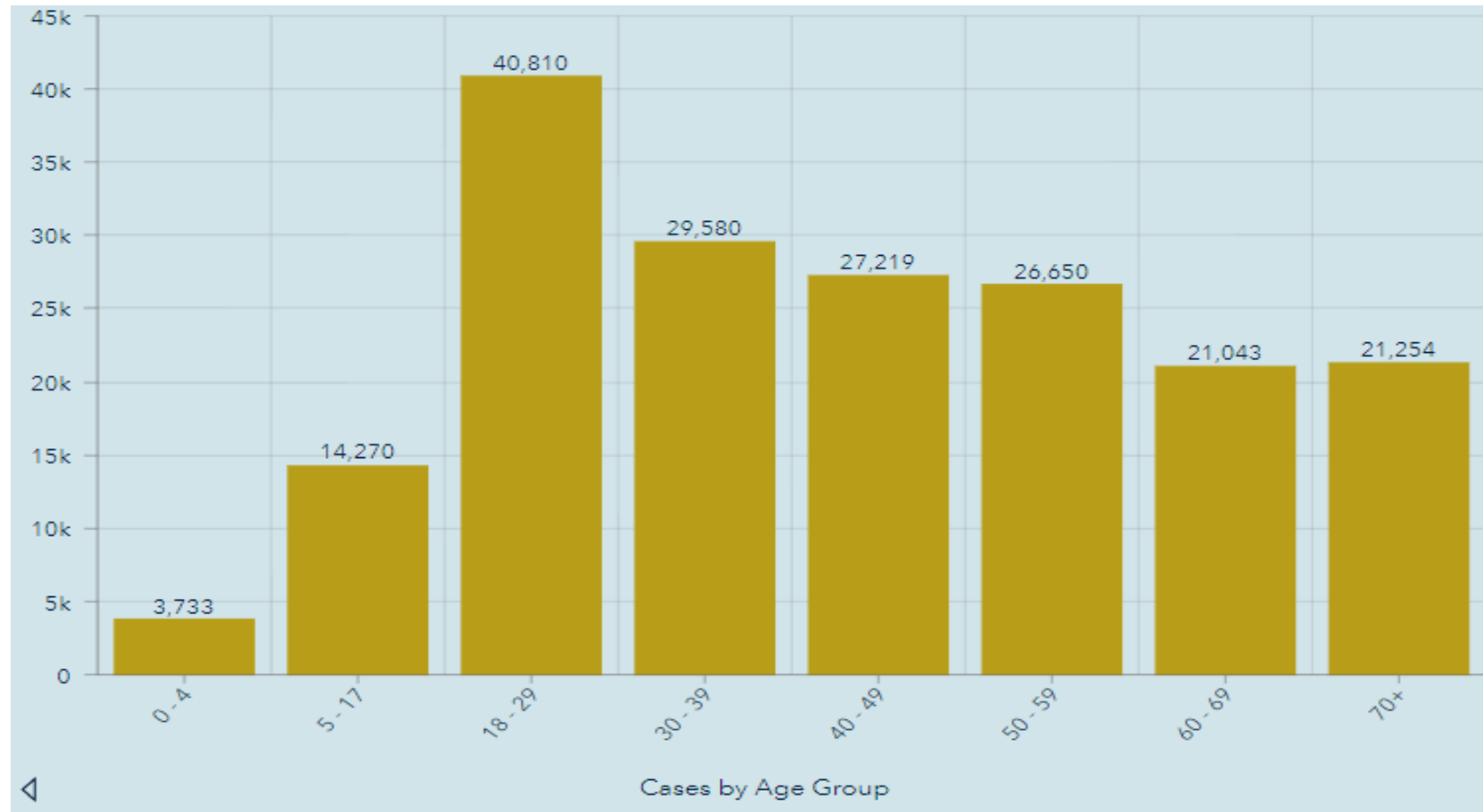
Cases over time by age group in Region 6 through November 4, 2020.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 CASES BY AGE GROUP

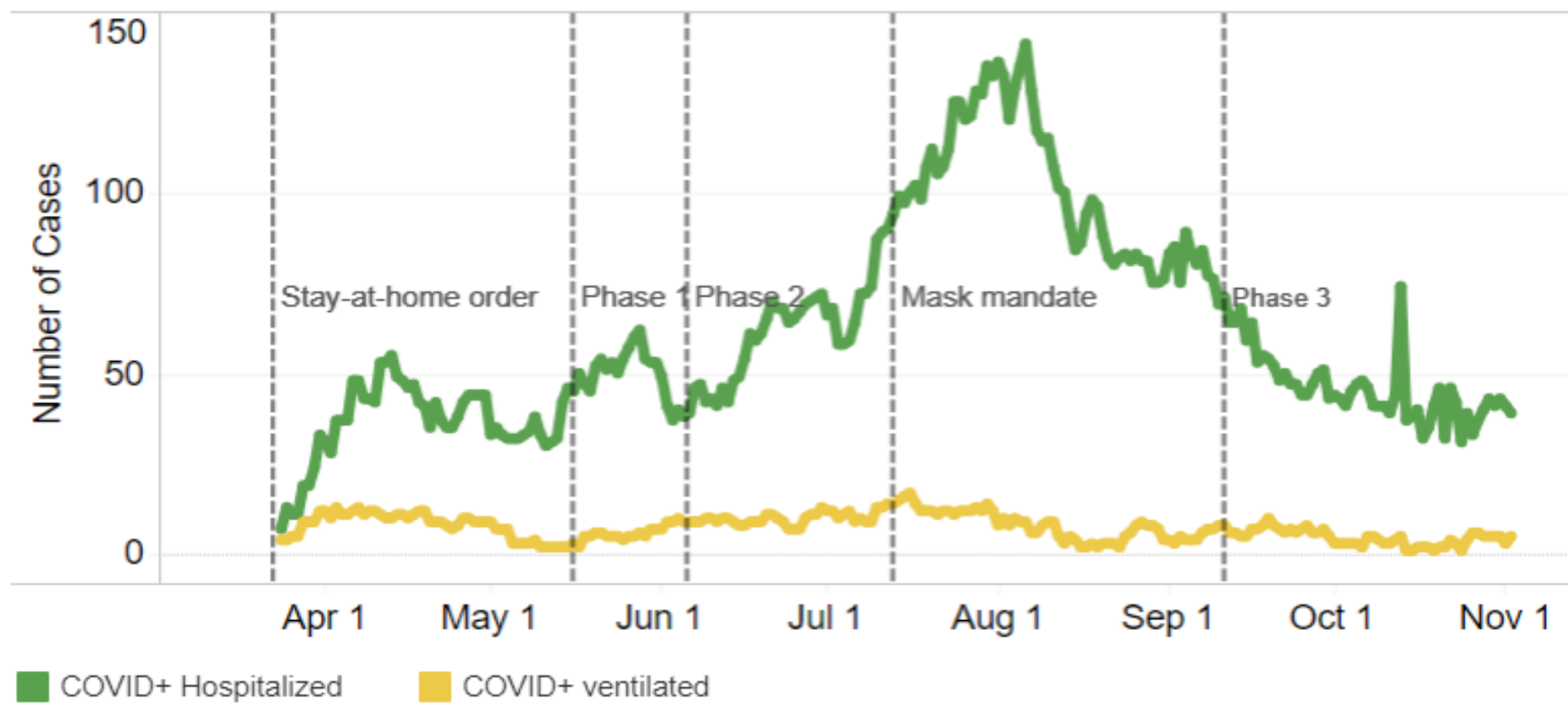
COVID-19 cases statewide by age group as of November 4, 2020.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 HOSPITALIZED & VENTILATED

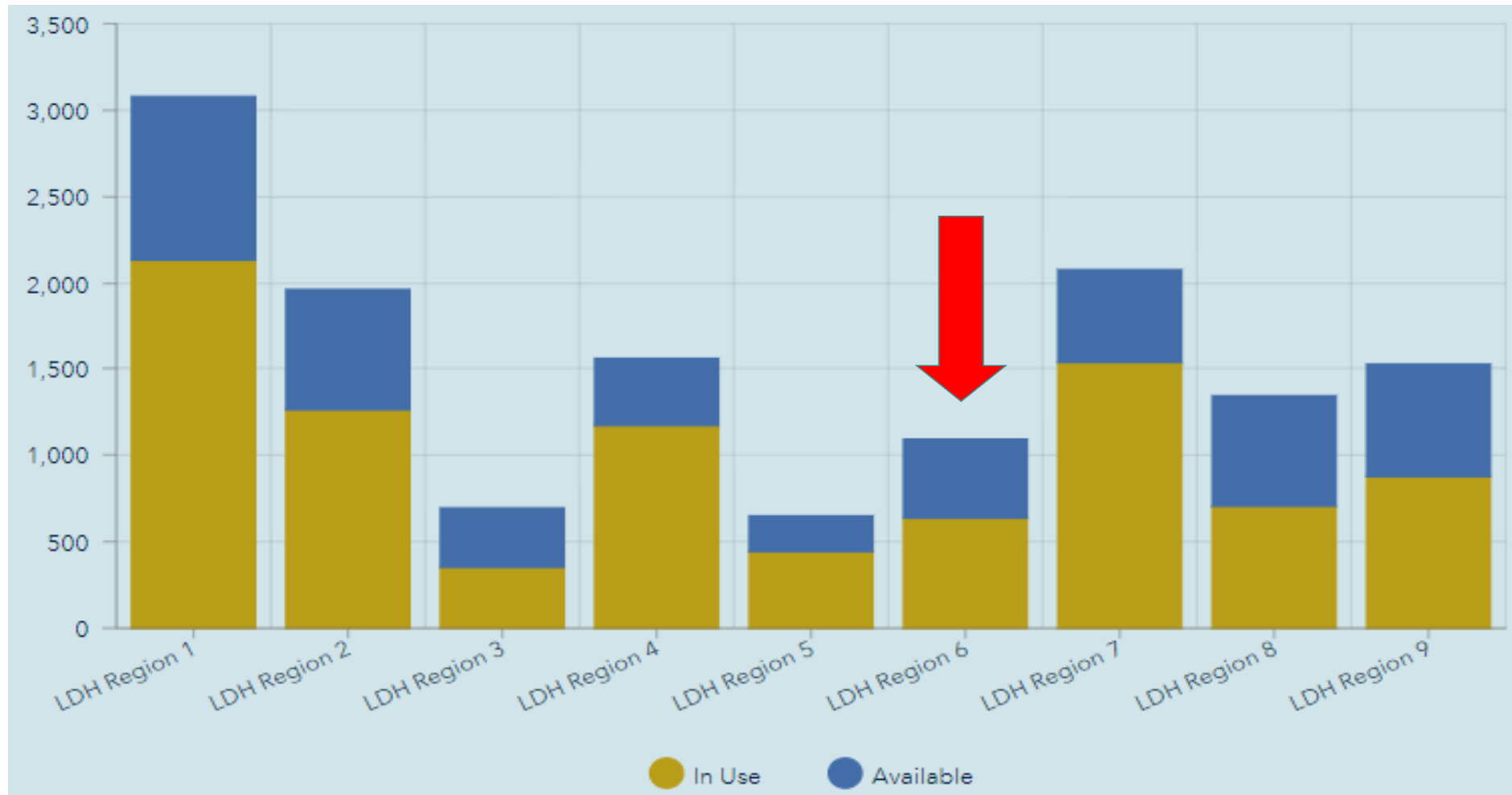
Number of cases hospitalized and ventilated in Region 6 as of November 4, 2020.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 AVAILABLE BEDS BY LDH REGION

Available beds by Louisiana Department of Health region as of November 4, 2020.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 DEATHS BY DATE OF DEATH

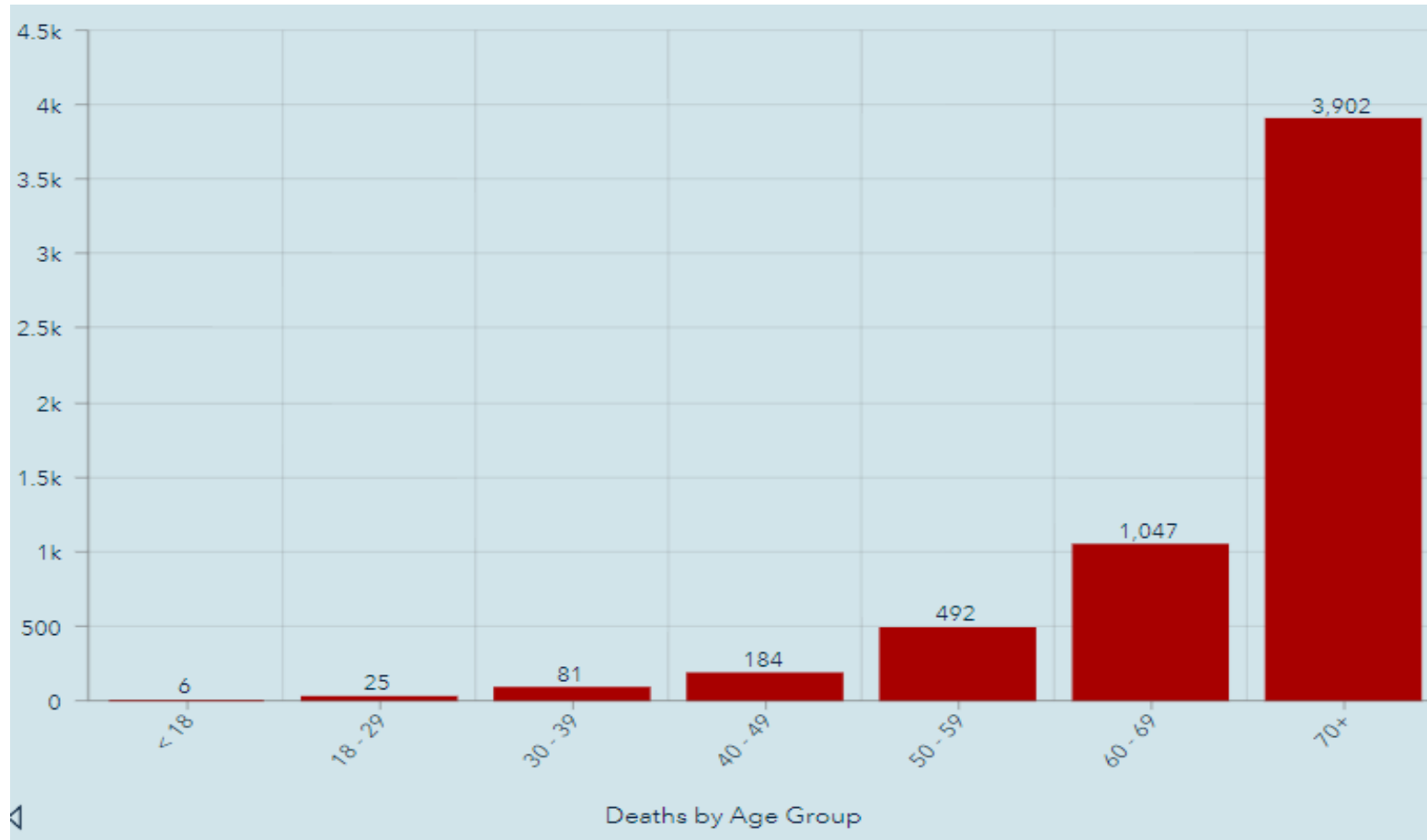
COVID-19 deaths by date of death statewide as of November 4, 2020.



Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

COVID-19 DEATHS BY AGE GROUP

COVID-19 deaths statewide by age group as of November 4, 2020.



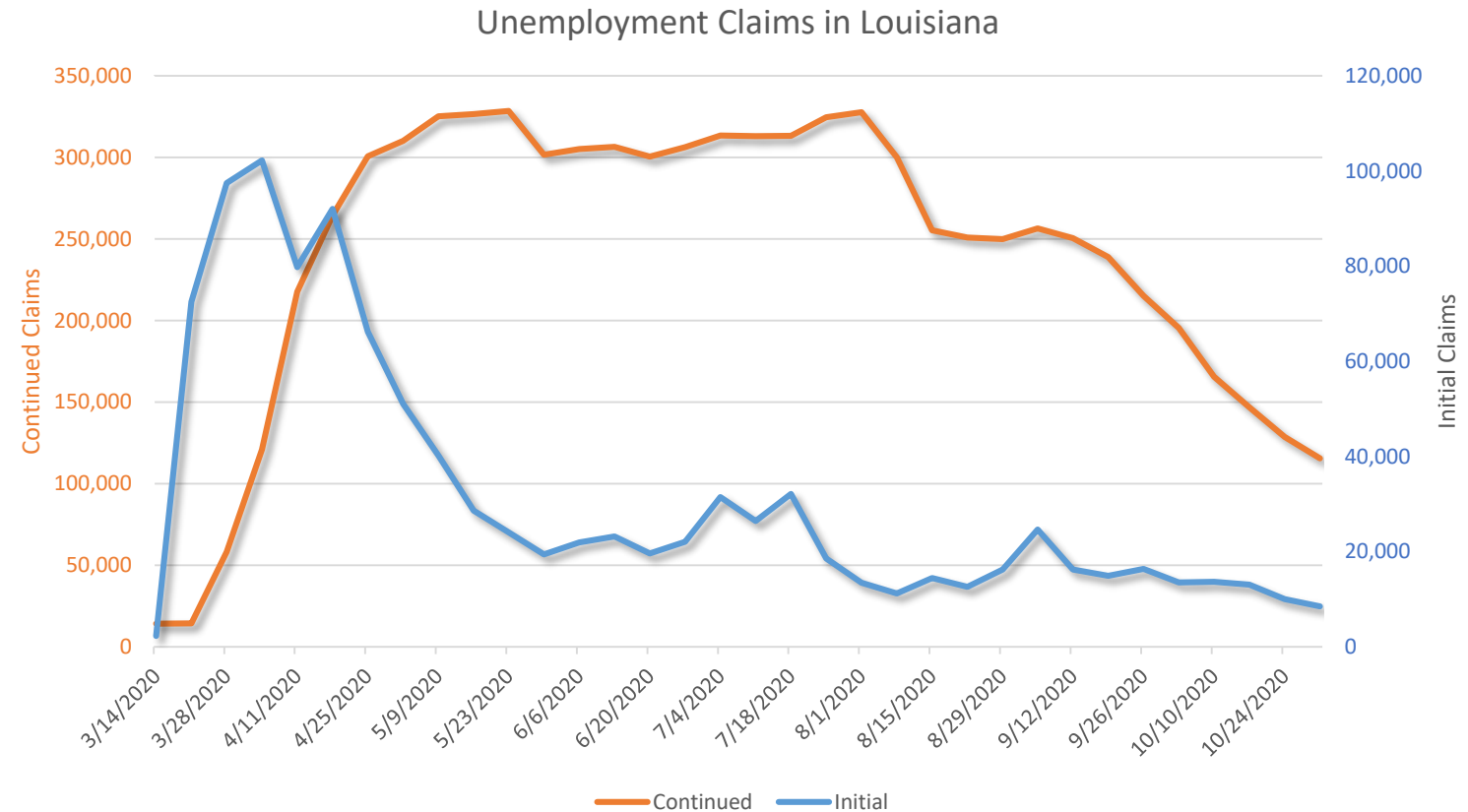
Source: Louisiana Office of Public Health, Region 6 (Central Louisiana), Regional Administrator/Medical Director, David J. Holcombe, MD, MSA, November 4, 2020.

EMPLOYMENT

UNEMPLOYMENT CLAIMS IN LOUISIANA

Initial and continued unemployment claims in Louisiana since March 14, 2020.

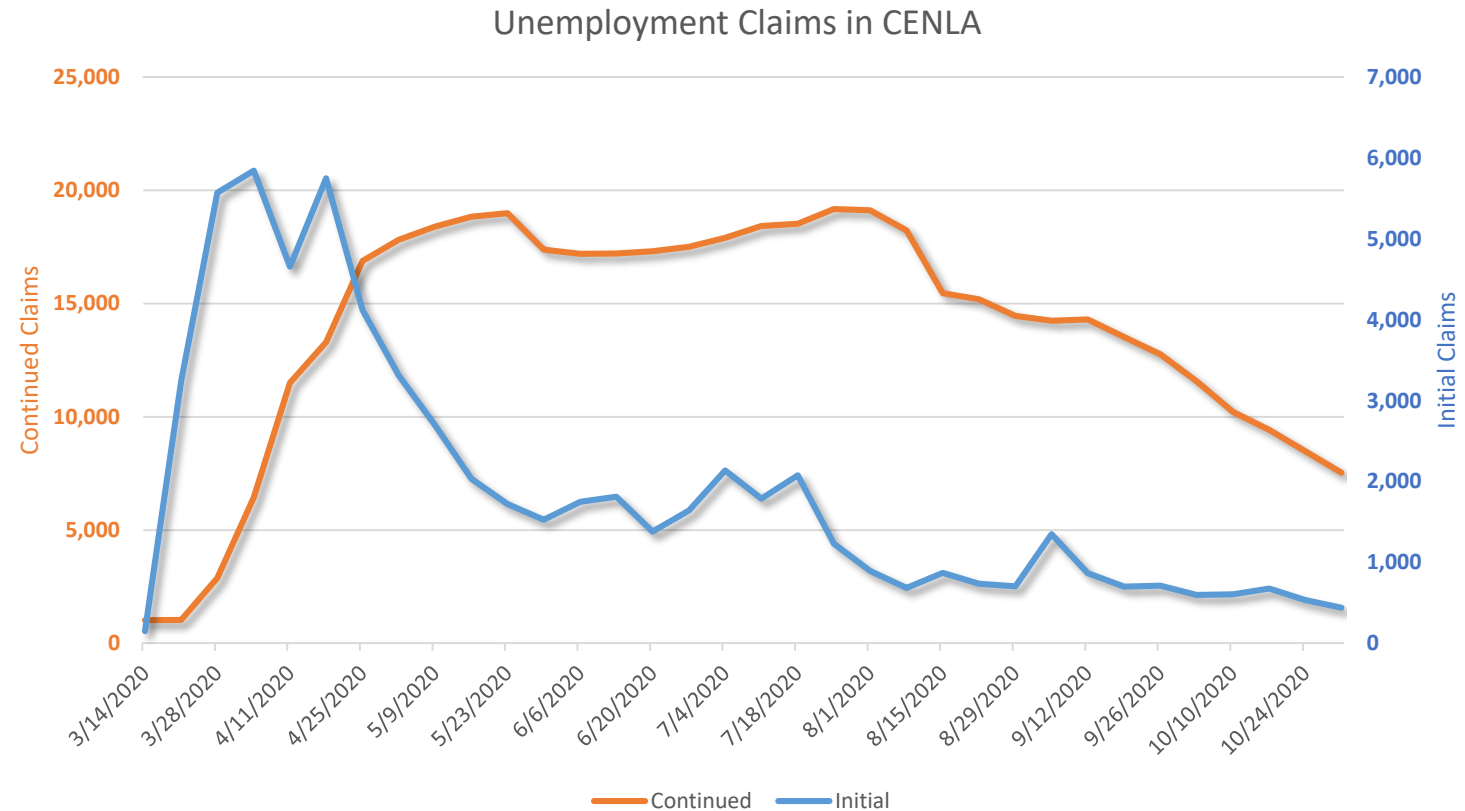
- ✓ Average weekly initial unemployment claims filed in October fell from 18,006 in September to 11,717, a 35% decrease.
- ✓ Average weekly continued unemployment claims in October fell from 240,240 in September to 150,363, a 37% decrease.
- ✓ Initial and continued unemployment claims in October reached the lowest level since April.



UNEMPLOYMENT CLAIMS IN CENLA

Initial and continued unemployment claims in Louisiana since March 14, 2020.

- ✓ Average weekly initial unemployment claims in central Louisiana fell from 906 in September to 570 in October, a 37% decline.
- ✓ Average weekly continued unemployment claims in central Louisiana fell from 13,702 in September to 9,439 in October, a 31% decline.



UNEMPLOYMENT RATE AMONG LA METROS

The table below shows September 2020 preliminary unemployment rate, labor force, and employment data for Metropolitan Statistical Areas in Louisiana.

✓ At 6.0%, the Alexandria MSA had the lowest unemployment rate among the state's major metro areas for the sixth straight month, well below the state's 8.2% rate.

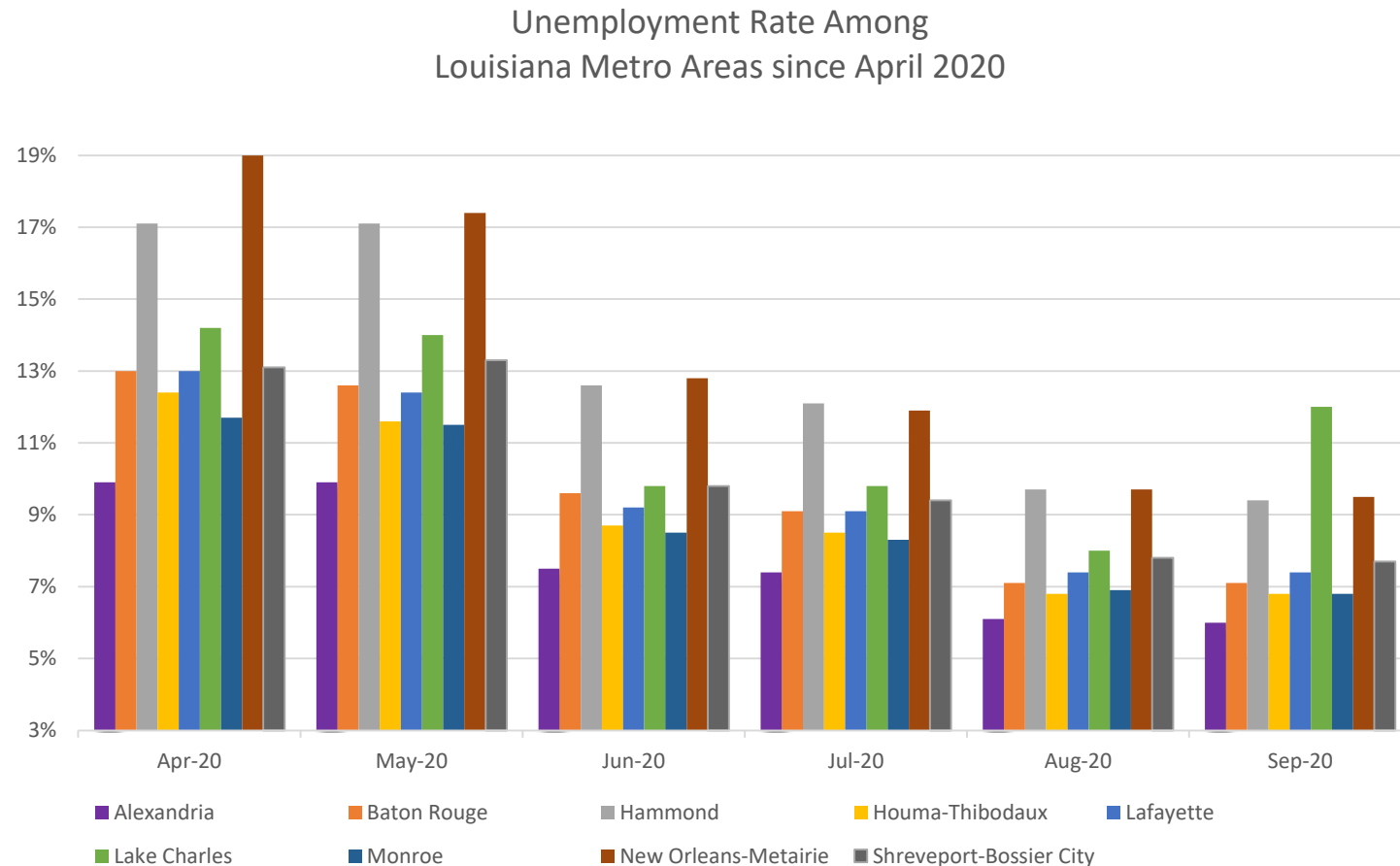
■ Louisiana's unemployment rate rose 0.2% in September to 8.2% from 8.0% in August.

Area	Unemployment Rate	Labor Force	Employed	Unemployed
Louisiana	8.2%	2,091,597	1,920,570	171,027
Alexandria	6.0%	63,866	60,019	3,847
Baton Rouge	7.1%	419,728	390,020	29,708
Hammond	9.4%	55,843	50,602	5,241
Houma-Thibodaux	6.8%	89,662	83,552	6,110
Lafayette	7.4%	215,290	199,442	15,848
Lake Charles	12.0%	100,628	88,531	12,097
Monroe	6.8%	83,305	77,677	5,628
New Orleans-Metairie	9.5%	588,432	532,474	55,958
Shreveport-Bossier City	7.7%	188,011	173,618	14,393

UNEMPLOYMENT RATE CHART AMONG LA METROS

The chart below shows April through September 2020 unemployment rate among Metropolitan Statistical Areas in Louisiana.

✓ Since April, Alexandria (purple column) has had the lowest unemployment rate among Louisiana's metro areas.



UNEMPLOYMENT RATE BY CENLA PARISH

The table below shows September 2020 preliminary unemployment rate, labor force, and employment data for central Louisiana parishes.

✓ In September, parishes in central Louisiana had an average unemployment rate of 7.2% compared to 8.2% statewide.

✓ At 4.7%, La Salle had the lowest unemployment rate in the state for the sixth straight month.

Area	Labor Force	Employed	Unemployed	Unemployment Rate September 2020	Unemployment Rate August 2020
Allen	8,792	7,999	793	9.0%	8.3%
Avoyelles	15,260	14,155	1,105	7.2%	7.6%
Catahoula	3,508	3,246	262	7.5%	7.3%
Concordia	7,153	6,593	560	7.8%	8.0%
Evangeline	11,799	10,862	937	7.9%	8.2%
Grant	8,222	7,710	512	6.2%	6.1%
La Salle	6,750	6,433	317	4.7%	4.7%
Rapides	55,644	52,309	3,335	6.0%	6.1%
St. Landry	32,365	29,484	2,881	8.9%	8.9%

JOB OPENING IN LOUISIANA BY INDUSTRY

The table below shows the number of job openings advertised online and advertised salary data for all Sectors in Louisiana in October, 2020.

✓ 53% of all job openings in October are in three industries hardest hit during the pandemic – health care, retail trade, and accommodations and food services.

Industry	Job Openings	Average Wage
Health Care and Social Assistance	18,180	\$40,066
Retail Trade	9,062	\$33,794
Administrative and Support	5,259	\$35,964
Accommodation and Food Services	4,531	\$24,334
Professional, Scientific, and Technical Services	3,733	\$53,673
Manufacturing	2,952	\$38,008
Educational Services	2,843	\$37,631
Public Administration	2,831	\$47,774
Finance and Insurance	1,743	\$48,737
Transportation and Warehousing	1,735	\$51,642
Wholesale Trade	1,681	\$31,345
Construction	1,059	\$43,807
Management of Companies and Enterprises	931	\$31,368
Other Services (except Public Administration)	930	\$36,243
Real Estate and Rental and Leasing	626	\$35,493
Information	510	\$40,452
Arts, Entertainment, and Recreation	498	\$24,041
Agriculture, Forestry, Fishing and Hunting	449	\$25,071
Mining	295	

UNEMPLOYED PER JOB OPENING

The table below shows the number of unemployed, number of advertised jobs online, and the ratio of unemployed to advertised job openings online in Alexandria MSA in September 2020.

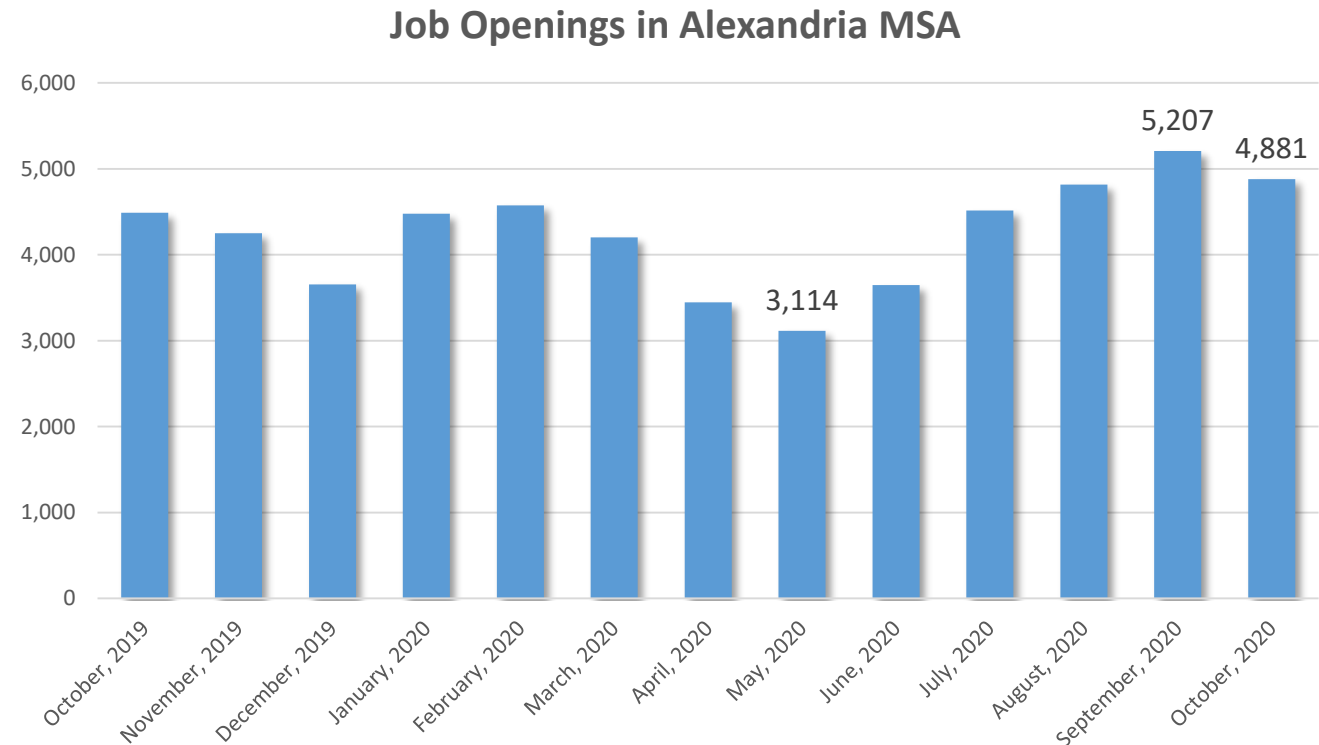
✓ Alexandria metro area continues to have the tightest labor market in the state with only 0.73 unemployed person per job opening compared to 2.0 statewide and 3.5 nationally.

Rank	Metro Area	Unemployed	Job Openings	Unemployed per Job Opening
1	Alexandria	3,847	5,296	0.73
2	Shreveport-Bossier City	13,298	9,267	1.43
3	Lafayette	9,617	5,888	1.63
4	Monroe	5,628	3,248	1.73
5	Baton Rouge MSA	29,708	15,912	1.87
6	New Orleans-Metairie-Kenner	55,049	28,096	1.96
7	Lake Charles	12,097	4,750	2.55
8	Houma-Bayou Cane-Thibodaux	6,110	2,391	2.56

JOB OPENINGS IN CENLA

(L) The number of job openings advertised online in CENLA in October 2020 and (R) job openings in Alexandria MSA since October 2019.

	Job Openings
Allen	152
Avoyelles	276
Catahoula	27
Concordia	135
Evangeline	225
Grant	102
La Salle	110
Rapides	4,779
St. Landry	828



✓ Job openings in the Alexandria MSA in October decreased 6.2% from September, but are up 57% since reaching a low in May.

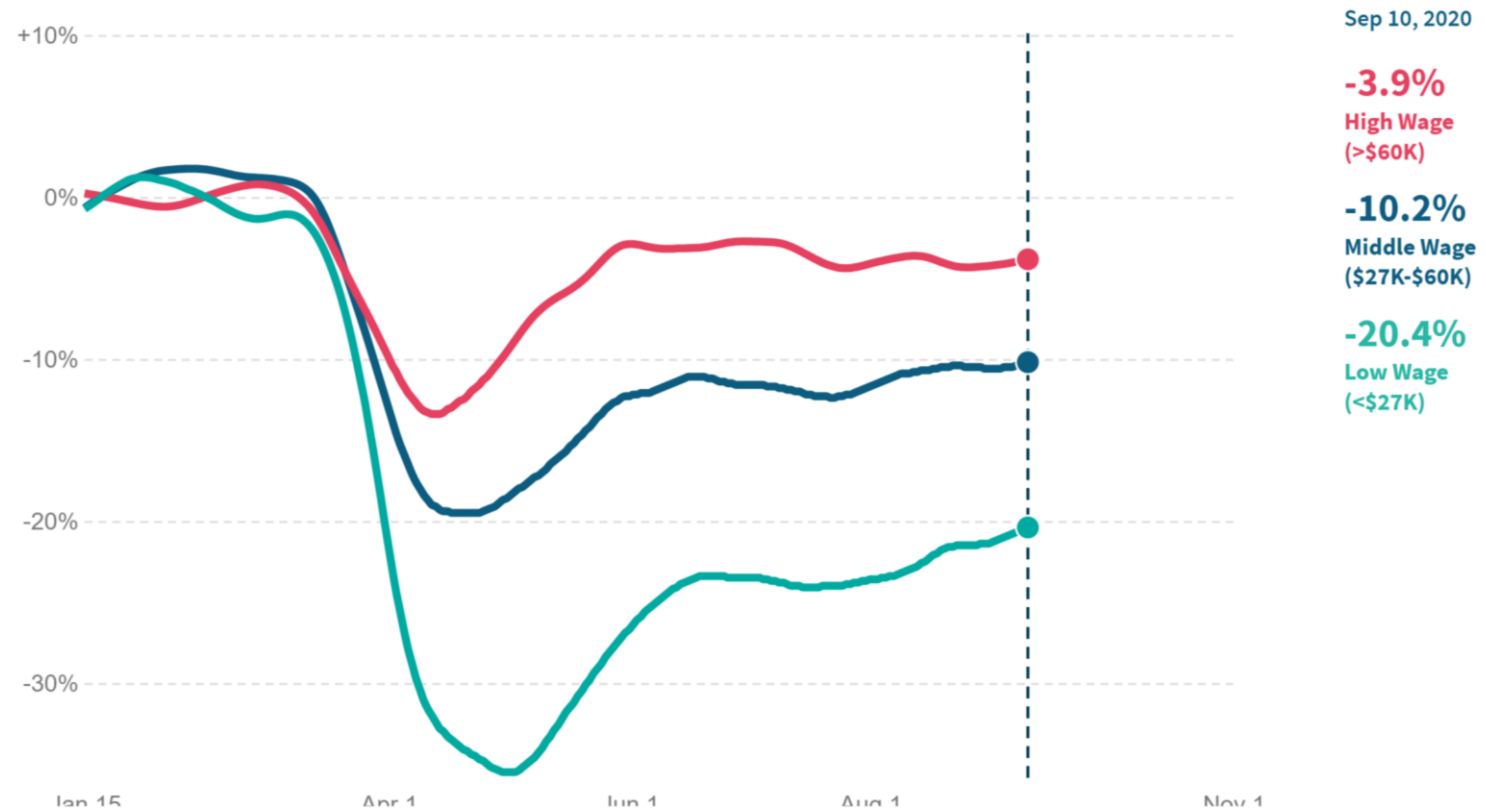
CHANGE IN EMPLOYMENT BY INCOME

The table and chart represents the percent change in Louisiana by income level as of September 10, 2020 with January 2020 as the baseline.

Percent Change	Industry
Professional	-7.0%
Education	-11.6%
Retail	-9.4%
Leisure & Hospitality	-26.1%

- Low-wage jobs continue to be hardest hit by the pandemic. These jobs are largely in the leisure and hospitality sector.

In **Louisiana**, as of **September 10 2020**, employment rates among workers in the middle wage quartiles **decreased** by **10.2%** compared to January 2020 (not seasonally adjusted).



TOP EMPLOYERS

The tables below shows employers with the highest number of job openings advertised online on November 10, 2020.

Alexandria MSA

Employer	Job Openings
CHRISTUS Health	335
HCA Healthcare, Inc.	133
Rapides Regional Medical Center	70
Army National Guard	60
Hospital Corporation of America	57
Dollar Tree, Inc.	39
Louisiana Department of Civil	38
Pizza Hut, Inc.	33
Encompass Health Corporation	28
Love's Travel Stops	24

Louisiana

Employer Name	Job Openings
Ochsner Clinic Foundation	1,545
Ochsner Health System	1,308
Christus Health	1,135
Dollar Tree, Inc.	1,098
Pizza Hut, Inc.	868
Franciscan Missionaries of Our Lady Health System	606
SONIC Corp.	595
Lafayette General Health	528
Louisiana Department of Civil	517
LCMC Health	502

TAX REVENUE

TAX REVENUE OVERVIEW

An overview of sales, vehicle sales, and hotel occupancy taxes collected in the October 2020.

October

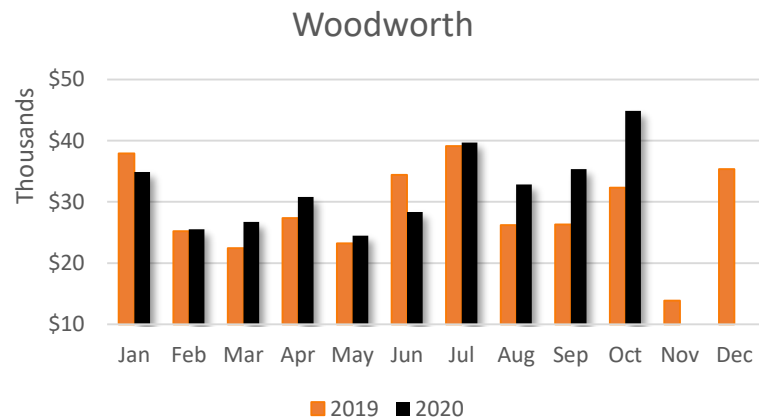
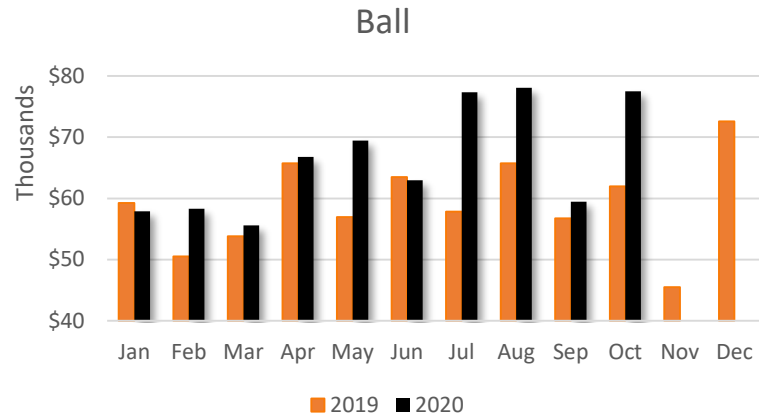
Sales Tax	Month	YoY	YTD		Vehicle Sales Tax	Month	YoY	YTD
Alexandria	30.6%	20.3%	9.0%		Avoyelles	26.5%	24.1%	5.5%
Avoyelles	26.8%	7.7%	.05%		Evangeline	7.0%	19.8%	6.1%
Catahoula	6.9%	2.7%	2.5%		Rapides	29.2%	21.6%	13.0%
Concordia	8.8%	-3.9%	-1.9%		St. Landry	19.3%	8.5%	0.8%
Evangeline	13.3%	10.0%	3.5%					
La Salle	13.9%	-0.2%	-0.3%		Hotel Occupancy Tax			
Pineville	30.3%	25.8%	14.8%		Avoyelles	-6.3%	18.4%	-14.7%
Rapides	35.2%	24.7%	5.2%		Rapides	88.6%	102.0%	-12.4%
St. Landry	27.1%	23.4%	9.7%					

Note: October tax revenue reflects sales activity in September.

Data Source noted detailed reports.

RAPIDES PARISH TOWNS & CITIES

An overview of sales tax revenue in Rapides Parish other towns and cities in October 2020 (excluding Alexandria and Pineville).



October


	19-Oct	20-Sep	20-Oct	% MoM	% YoY	%YTD
Ball	\$61,943	\$59,430	\$77,486	30.4%	25.1%	11.7%
Boyce	\$29,957	\$30,060	\$91,087	203.0%	204.1%	11.8%
Cheneyville	\$6,547	\$1,873	\$4,098	118.8%	-37.4%	-18.0%
Glenmore	\$15,885	\$17,385	\$23,116	33.0%	45.5%	11.8%
Lecompte	\$22,907	\$22,593	\$29,381	30.0%	28.3%	29.8%
Woodworth	\$32,320	\$35,340	\$44,848	26.9%	38.8%	9.8%


Note: October tax revenue reflects sales activity in September.
Data Source noted detailed reports.


ALEXANDRIA SALES TAX

(TR) Alexandria sales tax revenue for October with previous month, year, and YTD comparisons.

(BR) Alexandria monthly sales tax revenue from 2019 to present.

October  30.6%

October YoY  20.3%

October YTD  0.9%

October

	2017	2018	2019	2020
October	\$ 3,274,368	\$ 3,188,133	\$ 3,385,908	\$ 4,072,623
September	\$ 3,039,598	\$ 3,077,513	\$ 3,410,715	\$ 3,117,685
% Chg over Prev Month	7.7%	3.6%	-0.7%	30.6%
% Chg over Prev Year		-2.6%	6.2%	20.3%
YTD (Jan - Oct)	\$ 32,177,573	\$ 32,683,040	\$ 33,108,345	\$ 33,395,178
% Chg over Prev YTD		1.6%	1.3%	0.9%



Note: October sales tax revenue reflects sales activity in September.

Data Source: Rapides Parish Police Jury Treasurer's Reports.

AVOYELLES SALES TAX

Avoyelles Parish total sales tax revenue for October with previous month, year, and year-to-date comparisons. Vehicle and hotel tax revenues are excluded.

October

	2016	2017	2018	2019	2020
October	\$ 1,450,588	\$ 1,489,996	\$ 1,488,063	\$ 1,653,457	\$ 1,781,420
September	\$ 1,421,263	\$ 1,389,889	\$ 1,323,763	\$ 1,513,526	\$ 1,403,970
% Chg over Prev Month	2.06%	7.20%	12.41%	9.25%	26.88%
% Chg over Prev Year		2.72%	-0.13%	11.11%	7.74%
YTD (Jan - Oct)	\$13,446,511	\$14,213,040	\$14,043,601	\$14,756,833	\$14,823,876
% Chg over Prev YTD		5.70%	-1.19%	5.08%	0.45%

October

↑
26.8%

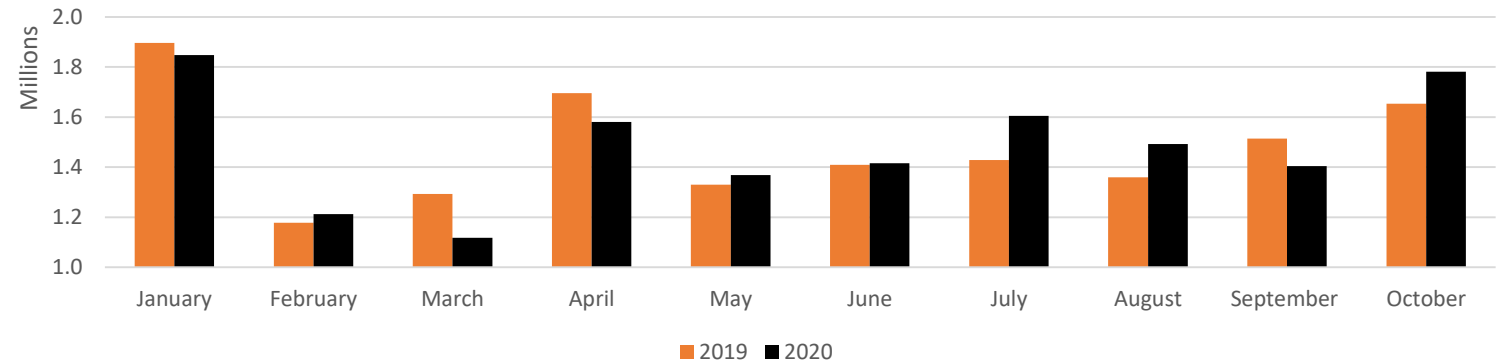
October YoY

↑
7.7%

October YTD

↑
0.45%

Avoyelles Sales Tax Revenue
2019 - 2020






Note: October sales tax revenue reflects sales activity in September.

Data Source: Avoyelles Parish School Board.

AVOYELLES VEHICLE SALES TAX

Avoyelles Parish vehicle sales tax revenue for October with previous month, year, and year-to-date comparisons.

		<i>October</i>					
		2016	2017	2018	2019	2020	
October	 26.5%	\$ 237,464	\$ 232,828	\$ 238,948	\$ 261,340	\$ 324,326	
October YoY	 24.1%	\$ 335,840	\$ 298,684	\$ 284,178	\$ 300,610	\$ 256,314	
		% Chg over Prev Month	-29.29%	-22.05%	-15.92%	-13.06%	26.53%
		% Chg over Prev Year		-1.95%	2.63%	9.37%	24.10%
October YTD	 5.5%						
		YTD (Jan - Oct)	\$2,781,698	\$2,784,866	\$2,669,172	\$2,784,534	\$2,937,712
		% Chg over Prev YTD		0.11%	-4.15%	4.32%	5.50%


Note: October sales tax revenue reflects sales activity in September.


Data Source: Avoyelles Parish School Board.


CATAHOULA SALES TAX

Catahoula Parish total sales tax revenue for October with previous month, year, and year-to-date comparisons.

October

October 
6.9%

October YoY 
2.7%

October YTD 
2.5%

	2017	2018	2019	2020
October	\$ 503,974	\$ 494,056	\$ 528,402	\$ 542,915
September	\$ 465,236	\$ 473,831	\$ 508,650	\$ 507,843
% Chg over Prev Month	8.3%	4.3%	3.9%	6.9%
% Chg over Prev Year		-2.0%	7.0%	2.7%
YTD (Jan - Oct)	\$ 4,733,667	\$ 4,880,758	\$ 4,815,542	\$ 4,937,691
% Chg over Prev YTD		3.1%	-1.3%	2.5%


Note: October sales tax revenue reflects sales activity in September.


Data Source: Catahoula Parish Tax Administrator


CONCORDIA SALES TAX

Concordia Parish total sales tax revenue for October with previous month, year, and year-to-date comparisons.

October

October 
8.8%

October YoY 
-3.9%

October YTD 
-1.9%




	2017	2018	2019	2020
October	\$ 1,065,003	\$ 978,053	\$ 1,293,099	\$ 1,242,516
September	\$ 980,645	\$ 1,204,032	\$ 1,222,663	\$ 1,142,316
% Chg over Prev Month	8.6%	-18.8%	5.8%	8.8%
% Chg over Prev Year		-8.2%	32.2%	-3.9%
YTD (Jan - Oct)	\$ 9,972,333	\$ 10,191,873	\$ 11,275,011	\$ 11,059,777
% Chg over Prev YTD		2.2%	10.6%	-1.9%

Note: October sales tax revenue reflects sales activity in September.

Data Source: Concordia Parish Tax Administrator

EVANGELINE SALES TAX

Evangeline Parish total sales tax revenue for October with previous month, year and YTD comparisons.




		<i>October</i>				
		2016	2017	2018	2019	2020
October	 13.3%	\$ 1,544,355	\$ 1,539,965	\$ 1,458,546	\$ 1,635,286	\$ 1,798,781
October YoY	 10.0%	\$ 1,519,102	\$ 1,416,403	\$ 1,530,450	\$ 1,510,816	\$ 1,588,031
		% Chg over Prev Mo	8.7%	-4.7%	8.2%	13.3%
		% Chg over Prev Yr	-0.3%	-5.3%	12.1%	10.0%
October YTD	 3.5%	YTD (Jan - Oct)	\$ 13,568,956	\$ 13,877,634	\$ 13,602,913	\$ 14,141,521
		% Chg over Prev YTD		3.5%	3.5%	3.5%

Note: October sales tax revenue reflects sales activity in September.

Data Source: Evangeline Parish Sales Tax Commissioner.

EVANGELINE VEHICLE SALES TAX

Evangeline Parish vehicle sales tax revenue for October with previous month, year and YTD comparisons.

		<i>October</i>					
		2016	2017	2018	2019	2020	
October	 7.0%	September	\$ 317,897	\$ 268,989	\$ 253,898	\$ 285,082	\$ 341,620
October YoY	 19.8%	August	\$ 295,597	\$ 296,330	\$ 312,342	\$ 260,235	\$ 319,288
		% Chg over Prev Month		-9.2%	-18.7%	9.5%	7.0%
		% Chg over Prev Year		-15.4%	-5.6%	12.3%	19.8%
October YTD	 6.1%	YTD (Jan – Sept)	\$ 2,562,685	\$ 2,657,987	\$ 2,551,666	\$ 2,742,700	\$ 2,910,630
		% Chg over Prev YTD		3.7%	-4.0%	7.5%	6.1%


Note: October sales tax revenue reflects sales activity in September.


Data Source: Evangeline Parish Sales Tax Commissioner.


LA SALLE SALES TAX

La Salle Parish total sales tax revenue for October with previous month, year, and year-to-date comparisons.

October

October 
13.9%

October YoY 
-1.7%

October YTD 
-3.4%

	2017	2018	2019	2020
October	\$ 740,764	\$ 2,112,898	\$ 928,034	\$ 912,346
September	\$ 693,373	\$ 808,341	\$ 894,054	\$ 801,110
% Chg over Prev Month	6.8%	161.4%	3.8%	13.9%
% Chg over Prev Year		185.2%	-56.1%	-1.7%
YTD (Jan - Oct)	\$ 7,069,370	\$ 8,915,351	\$ 9,015,675	\$ 8,707,019
% Chg over Prev YTD		26.1%	1.1%	-3.4%

Note: October sales tax revenue reflects sales activity in September.

Data Source: La Salle Parish Tax Administrator

PINEVILLE SALES TAX

(TR) Pineville sales tax revenue for October with previous month, year, and YTD comparisons.

(BR) Pineville monthly sales tax revenue from 2019 to present.

October

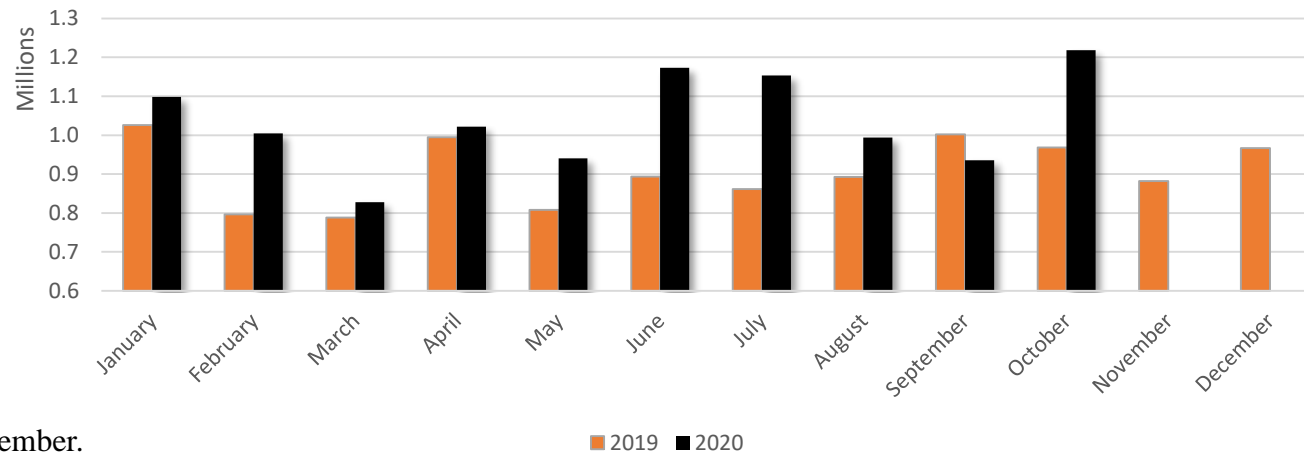
	2017	2018	2019	2020
October	\$ 874,695	\$ 831,588	\$ 968,213	\$ 1,218,365
September	\$ 791,450	\$ 772,998	\$ 1,002,333	\$ 935,245
% Chg over Prev Month	10.5%	7.6%	-3.4%	30.3%
% Chg over Prev Year		-4.9%	16.4%	25.8%
YTD (Jan - Oct)	\$ 8,850,015	\$ 8,785,715	\$ 9,032,995	\$ 10,367,784
% Chg over Prev YTD		-0.7%	2.8%	14.8%

October 
30.3%

October YoY 
25.8%

October YTD 
14.8%

Pineville Sales Tax Revenue
2019-2020








Note: October sales tax revenue reflects sales activity in September.

Data Source: Rapides Parish Police Jury Treasurer's Reports.

RAPIDES OCCUPATIONAL LICENSES

*Rapides Parish occupational license revenue YTD (January – October)
with previous YTD comparisons.*

Rapides		-3.6%
Alexandria		0.4%
Pineville		9.1%
Other		0.1%
Total		0.8%

October Year-to-Date

	2017	2018	2019	2020
Parish - Unincorporated	\$652,117	\$632,335	\$648,129	\$624,988
% Change YTD		-3.03%	2.50%	-3.57%
Alexandria	\$2,048,719	\$2,008,156	\$1,985,901	\$1,994,597
% Change YTD		-1.98%	-1.11%	0.44%
Pineville	\$420,411	\$412,932	\$440,740	\$480,820
% Change YTD		-1.78%	6.73%	9.09%
Other Cities/Towns	\$138,447	\$145,386	\$151,153	\$151,367
% Change YTD		5.01%	3.97%	0.14%
Total	\$3,259,694	\$3,198,809	\$3,225,923	\$3,251,772
% Change YTD		-1.87%	0.85%	0.80%

Note: October occupational license revenue reflects licenses issued in September.

Data Source: Rapides Parish Police Jury Treasurer's Reports.

RAPIDES SALES TAX

(TR) Rapides Parish total sales tax revenue for October with previous month, year, and YTD comparisons.

(BR) Rapides Parish total monthly sales tax revenue from 2019 to present.

October



35.2%

October YoY



24.7%

October YTD

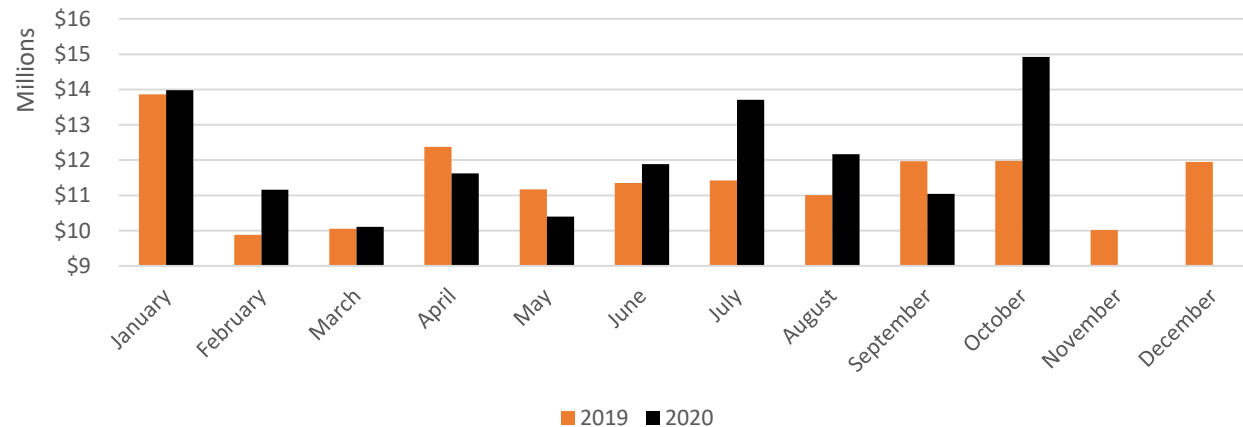


5.2%

October

	2017	2018	2019	2020
October	\$ 11,241,207	\$ 10,950,642	\$ 11,972,707	\$ 14,925,550
September	\$ 10,303,614	\$ 10,531,139	\$ 11,964,200	\$ 11,042,515
% Chg over Prev Month	9.1%	4.0%	0.1%	35.2%
% Chg over Prev Year		-2.6%	9.3%	24.7%
YTD (Jan - Oct)	\$ 109,998,467	\$ 111,650,023	\$ 115,034,104	\$ 120,992,659
% Chg over Prev YTD		1.5%	3.0%	5.2%

Rapides Parish Total Sales Tax Revenue
2019 - 2020

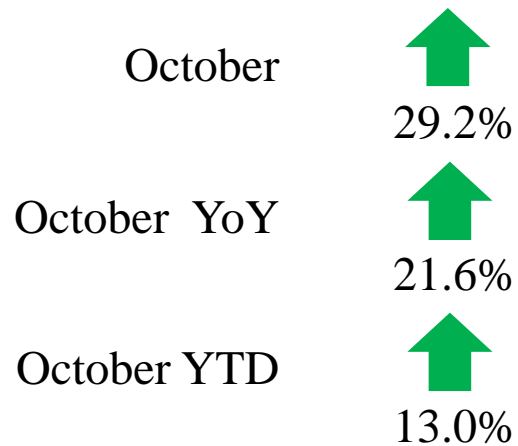


Note: October sales tax revenue reflects sales activity in September.

Data Source: Rapides Parish Police Jury Treasurer's Reports.

RAPIDES VEHICLE SALES TAX

Rapides Parish vehicle sales tax revenue for October with previous month, year, and YTD comparisons.



October

	2017	2018	2019	2020
October	\$ 963,486	\$ 1,003,403	\$ 1,209,182	\$ 1,470,681
September	\$ 1,071,215	\$ 1,067,322	\$ 1,109,241	\$ 1,138,236
% Chg over Prev Month	-10.1%	-6.0%	9.0%	29.2%
% Chg over Prev Year		4.1%	20.5%	21.6%
YTD (Jan - Oct)	\$10,742,524	\$10,536,486	\$11,105,699	\$12,551,280
% Chg over Prev YTD		-1.9%	5.4%	13.0%


Note: October sales tax revenue reflects sales activity in September.


Data Source: Tax revenue data from Rapides Parish Police Jury Treasurer's Reports.


ST. LANDRY SALES TAX

St. Landry Parish sales tax revenue for October with previous month, year, and YTD comparisons.

October

October 
27.1%

October YoY 
23.4%




October YTD 
9.7%

	2017	2018	2019	2020
October	\$ 5,584,706	\$ 5,781,910	\$ 6,060,417	\$ 7,481,386
September	\$ 5,802,846	\$ 5,654,393	\$ 5,968,334	\$ 5,886,140
% Chg over Prev Month	-3.8%	2.3%	1.5%	27.1%
% Chg over Prev Year		3.5%	4.8%	23.4%
YTD (Jan - Oct)	\$56,129,302	\$57,998,689	\$59,061,875	\$64,777,664
% Chg over Prev YTD		3.3%	1.8%	9.7%

Note: October sales tax revenue reflects sales activity in September.
Data Source: Tax revenue data from St. Landry Parish School Board.

ST. LANDRY VEHICLE SALES TAX

St. Landry Parish vehicle sales tax revenue for October with previous month, year, and YTD comparisons.

		<i>October</i>			
		2017	2018	2019	2020
October		\$ 778,520	\$ 733,822	\$ 863,699	\$ 936,785
	19.3%	\$ 836,704	\$ 849,590	\$ 794,978	\$ 785,545
		-7.0%	-13.6%	8.6%	19.3%
October YoY			-5.7%	17.7%	8.5%
	8.5%				
October YTD		\$ 8,102,156	\$ 7,941,699	\$ 8,285,595	\$ 8,352,495
	0.8%		-2.0%	4.3%	0.8%

Note: October sales tax revenue reflects sales activity in September.


Data Source: Tax revenue data from St. Landry Parish School Board.


BUILDING PERMITS


ALLEN PARISH PERMIT VALUATIONS

This chart shows the valuation of permits issued by Rapides Area Planning Commission in Allen Parish in October between 2017-2020 with month-to-month, year-to-year, and year-to-date comparisons.

October

October  -20.4%

October YoY  -93.5%

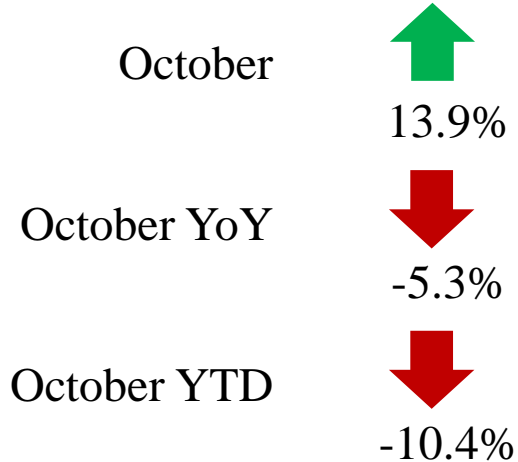
October YTD  -27.9%

	2017	2018	2019	2020
October	\$ 227,042	\$ 32,000	\$2,304,750	\$ 150,748
September	\$ 682,000	\$1,045,000	\$ 532,000	\$ 189,308
% Chg Prev Month	-66.7%	-96.9%	333.2%	-20.4%
% Chg from Prev Year		-85.9%	7102.3%	-93.5%
YTD (Jan - Oct)	\$2,834,406	\$3,558,670	\$6,131,291	\$4,417,651
% Chg over Prev YTD		25.6%	72.3%	-27.9%

AVOYELLES PARISH PERMIT VALUATIONS

This chart shows the valuation of permits issued by Rapides Area Planning Commission in Avoyelles Parish in October between 2019-2020 with month-to-month, year-to-year, and year-to-date comparisons.

October





	2019	2020
October	\$ 6,217,797	\$ 5,886,506
September	\$ 4,808,569	\$ 5,169,723
% Chg Prev Month	29.3%	13.9%
% Chg from Prev Year		-5.3%
YTD (Jan - Oct)	\$ 47,107,368	\$ 42,194,801
% Chg over Prev YTD		-10.4%


EVANGELINE PARISH PERMIT VALUATIONS

This chart shows the valuation of permits issued by Rapides Area Planning Commission in Evangeline Parish in October between 2017-2020 with month-to-month, year-to-year, and year-to-date comparisons.

October

October 
-66.6%

October YoY 
-64.2%


October YTD 
-30.7%


	2017	2018	2019	2020
October	\$ 531,885	\$ 311,772	\$ 1,508,050	\$ 539,817
September	\$ 1,739,450	\$ 1,197,165	\$ 730,600	\$ 1,617,100
% Chg Prev Month	-69.4%	-74.0%	106.4%	-66.6%
% Chg from Prev Year		-41.4%	383.7%	-64.2%
YTD (Jan - Oct)	\$18,576,854	\$10,468,925	\$ 16,115,941	\$11,172,008
% Chg over Prev YTD		-43.6%	53.9%	-30.7%


PINEVILLE PERMIT VALUATIONS

This chart shows the valuation of permits issued by Rapides Area Planning Commission in the City of Pineville in October between 2017-2020 with month-to-month, year-to-year, and year-to-date comparisons.

October

October  -52.1%

October YoY  235%


October YTD  -14.0%


	2017	2018	2019	2020
October	\$ 334,950	\$ 365,944	\$ 598,000	\$ 2,006,320
September	\$ 3,346,246	\$ 482,000	\$ 3,358,000	\$ 4,189,108
% Chg Prev Month	-90.0%	-24.1%	-82.2%	-52.1%
% Chg from Prev Year		9.3%	63.4%	235.5%
YTD (Jan - Oct)	\$10,380,143	\$8,814,091	\$19,054,081	\$16,387,223
% Chg over Prev YTD		-15.1%	116.2%	-14.0%


RAPIDES PARISH PERMIT VALUATIONS

This chart shows the valuation of permits issued by Rapides Area Planning Commission in Rapides Parish (excluding Alexandria) in October between 2017-2020 with month-to-month, year-to-year, and year-to-date comparisons.

October

October  -5.1%

October YoY  -5.1%

October YTD  -34.1%

	2017	2018	2019	2020
October	\$ 6,941,709	\$ 5,087,287	\$ 4,776,133	\$ 4,530,724
September	\$ 3,376,395	\$ 3,966,195	\$ 3,069,869	\$ 4,773,746
% Chg Prev Month	105.6%	28.3%	55.6%	-5.1%
% Chg from Prev Year		-26.7%	-6.1%	-5.1%
YTD (Jan - Oct)	\$48,174,189	\$36,813,196	\$63,063,088	\$41,537,981
% Chg over Prev YTD		-23.6%	71.3%	-34.1%

Note: Three projects in Rapides in Feb. 2019 accounted for \$29.8 million. Excluding these projects, YTD permit valuations are up 25%.

Data Source: Rapides Area Planning Commission, October 2020.

RESIDENTIAL CONSTRUCTION PERMITS BY AREA

New residential construction permit valuation (estimated development cost) issued by Rapides Area Planning Commission by jurisdiction in October 2020 compared to October 2019.

*Valuation of New Residential Construction
October 2019 vs October 2020*

Year-over-year
value of
residential
construction in
the RAPC
jurisdiction.




41%


	Oct-19	Oct-20	Change	% Change
Allen	\$ 167,042	\$ -	\$ (167,042)	-100%
Avoyelles	\$ -	\$ 535,338	\$ 535,338	#DIV/0!
Pineville	\$ 304,950	\$ 597,000	\$ 292,050	96%
Evangeline	\$ 471,985	\$ 370,000	\$ (101,985)	-22%
LaSalle	\$ -	\$ 348,300	\$ 348,300	#DIV/0!
Rapides	\$ 2,154,000	\$ 2,512,000	\$ 358,000	17%


Note: City of Alexandria permits are accounted for separately.
Data Source: Rapides Area Planning Commission, October 2020.

ALEXANDRIA COMMERCIAL PERMITS

The valuation (estimated development cost) of new commercial construction permits issued by the City of Alexandria in October 2020 with previous month, year, and YTD comparisons.

October 
283%

October YoY 
-50.2%


October YTD 
-51.2%


October


	2018	2019	2020
October	\$ 4,619,809	\$ 4,389,694	\$ 2,187,474
September	\$ 1,225,274	\$ 1,103,614	\$ 570,850
% Chg over Prev Month		297.8%	283.2%
% Chg over Prev Year		-5.0%	-50.2%
YTD (Jan - Oct)	\$ 37,734,939	\$ 44,399,845	\$ 21,674,012
% Chg over Prev YTD		17.7%	-51.2%

ALEXANDRIA RESIDENTIAL PERMITS

The valuation (estimated development cost) of new residential construction permits issued by the City of Alexandria in October 2020 with previous month, year, and YTD comparisons.

October 
 -22.4%

October YoY 
 -23.1%

October YTD 
 -32.5%

October


	2018	2019	2020
October	3,676,054	\$ 2,338,050	\$ 1,797,036
September	849,870	\$ 962,868	\$ 2,315,020
% Chg over Prev Month	332.5%	142.8%	-22.4%
% Chg over Prev Year		-36.4%	-23.1%
YTD (Jan - Oct)	28,770,017	\$ 19,701,526	\$ 13,294,634
% Chg over Prev YTD		-31.5%	-32.5%

HOUSING

ALEXANDRIA ACTIVE LISTINGS

The count of active single-family and condo/townhome listings for Alexandria MSA (excludes pending listings) for October 2017-2020 with month-to-month and year-over-year comparisons.

October

October

 -2.8%

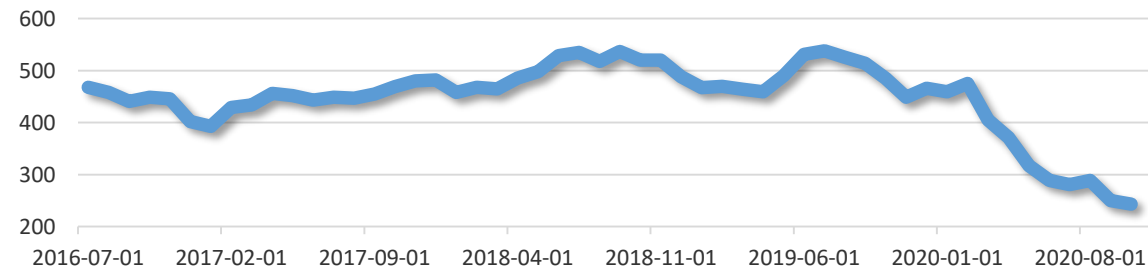
October YoY

 -49.9%

	2017	2018	2019	2020
October	469	520	485	243
September	455	537	514	250
% Chg Prev Month	3.1%	-3.2%	-5.6%	-2.8%
% Chg from Prev Year		10.9%	-6.7%	-49.9%


✓ Active listings decreased 50%
 October 2019.

Active Listings Count in Alexandria
 July 2016 - October 2020



ALEXANDRIA PENDING LISTINGS

The count of pending single-family and condo/townhome listings for Alexandria MSA for October 2017-2020 with month-to-month and year-over-year comparisons.

October 
-5.3%

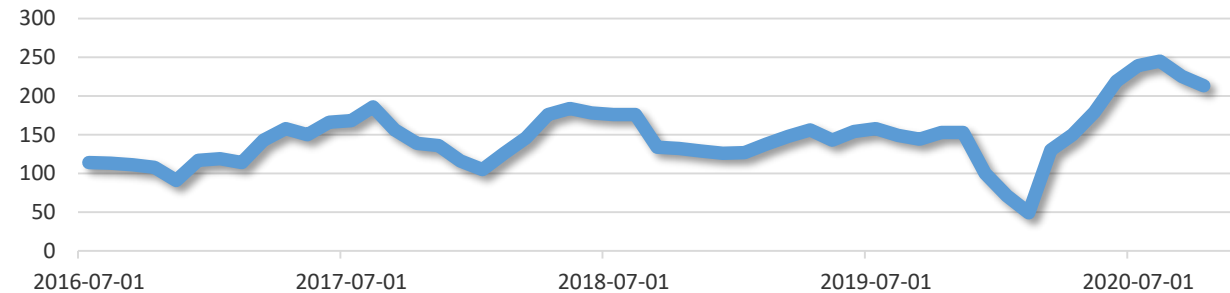
October YoY 
39.2%

✓ Pending listings increased 39% since October 2019, from 153 to 213.

October

	2017	2018	2019	2020
October	139	132	153	213
September	156	134	144	225
% Chg Prev Month	-10.9%	-1.5%	6.3%	-5.3%
% Chg from Prev Year		-5.0%	15.9%	39.2%


Pending Listing Count in Alexandria
July 2016 - October 2020



ALEXANDRIA MEDIAN DAYS ON MARKET

The median number of days property listings spend on the market in Alexandria MSA for September 2017-2020 with month-to-month and year-over-year comparisons.

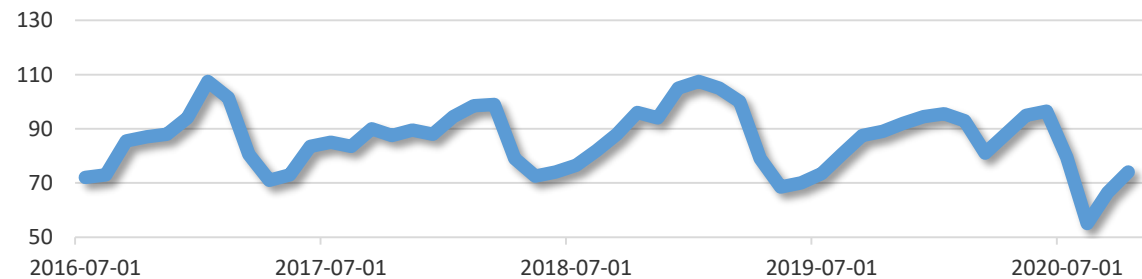
October

October 
11.3%

	2017	2018	2019	2020
October	88	96	89	74
September	90	88	88	67
% Chg Prev Month	-2.8%	9.1%	1.7%	11.3%
% Chg from Prev Year		9.7%	-7.3%	-16.9%

October YoY 
-16.9%

Median Days on Market in Alexandria
July 2016 - October 2020



✓ Median days on the market decreased 17% since October 2019, but are up 11% for the month.

ALEXANDRIA MEDIAN LISTING PRICE

The median listing price of houses in Alexandria MSA for October 2017-2020 with month-to-month and year-over-year comparisons.

October

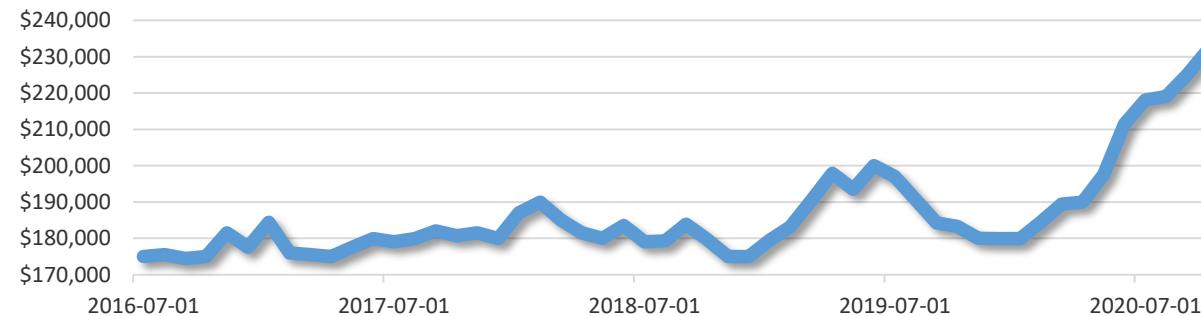
October 
3.1%

October YoY 
26.5%

	2017	2018	2019	2020
October	\$ 180,750	\$ 179,750	\$ 183,300	\$ 231,950
September	\$ 182,050	\$ 183,950	\$ 184,300	\$ 225,050
% Chg Prev Month	-0.7%	-2.3%	-0.5%	3.1%
% Chg from Prev Year		-0.6%	2.0%	26.5%

✓ The median listing price increased 27% since October 2019 from \$183,300 to \$231,950.

Median Listing Price in Alexandria
July 2016 - October 2020



ALEXANDRIA AVERAGE LISTING PRICE

The average listing price of houses in Alexandria MSA for October 2017-2020 with month-to-month and year-over-year comparisons.

October

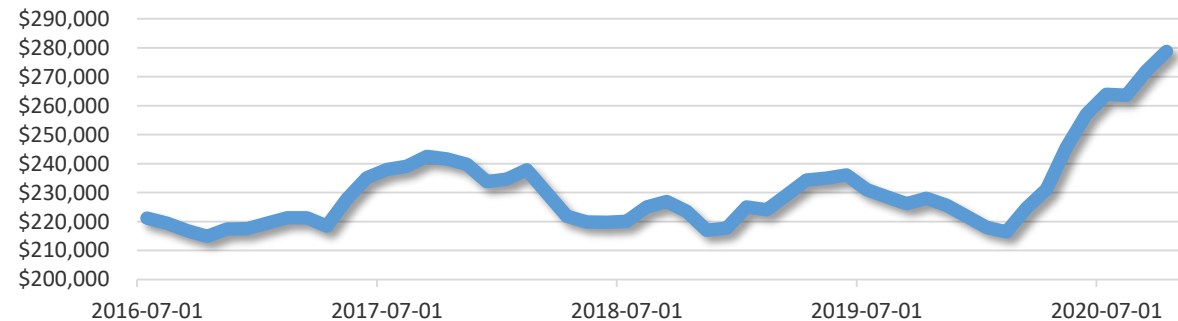
October 
2.5%

	2017	2018	2019	2020
October	\$ 241,645	\$ 223,518	\$ 228,074	\$ 278,763
September	\$ 242,484	\$ 226,897	\$ 226,142	\$ 272,005
% Chg Prev Month	-0.3%	-1.5%	0.9%	2.5%
% Chg from Prev Year		-7.5%	2.0%	22.2%

October YoY 
22.2%

✓ The average listing price increased 22% since October 2019 from \$228,074 to \$278,763.

Average Listing Price in Alexandria
July 2016 - October 2020



MORTGAGE DELINQUENCIES IN LOUISIANA

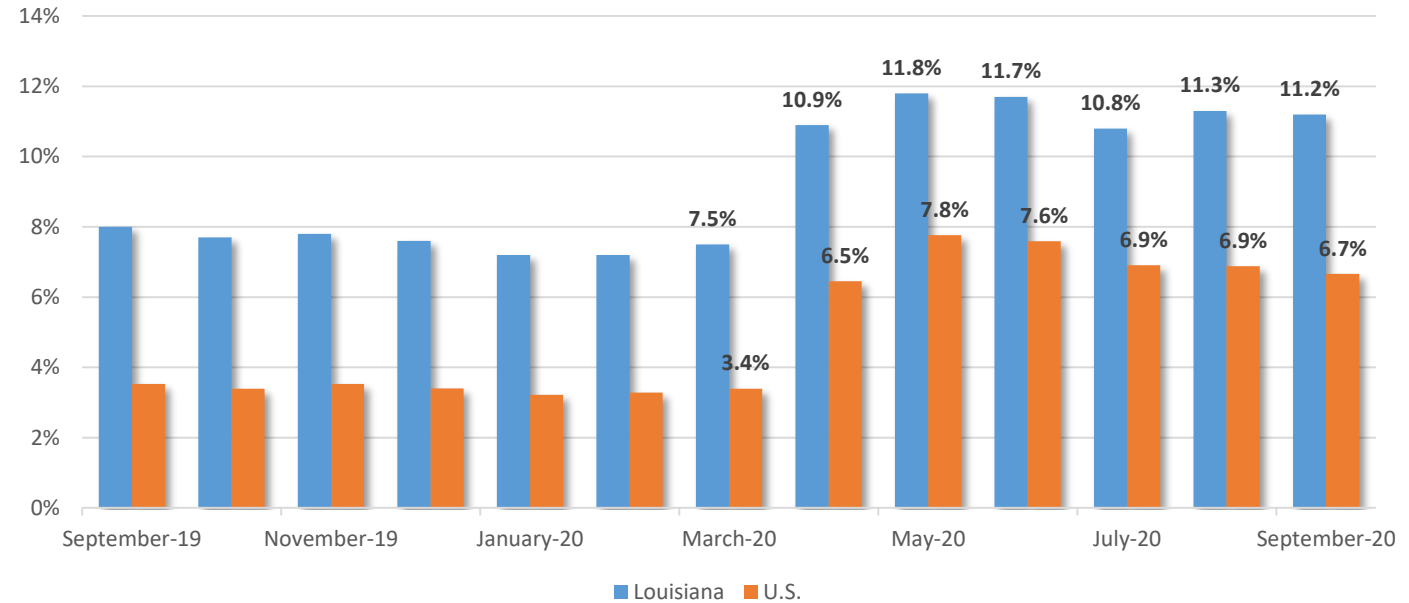
This chart represents non-current mortgages (delinquencies) in Louisiana for the past year.

Delinquency Rate in September
U.S. 6.7%
LA 11.2%

In September, Louisiana had the second highest mortgage delinquency rate in the nation.

Since September 2019, mortgage delinquencies are up 40% in Louisiana.

Non-Current Mortgages in Louisiana
September 2019 - September 2020





TRAVEL


AVOYELLES HOTEL OCCUPANCY TAX

Avoyelles Parish hotel occupancy tax revenue for October with previous month, year, and year-to-date comparisons.

October

October  -6.25%

October YoY  18.4%

October YTD  -14.7%

	2016	2017	2018	2019	2020
October	\$ 11,048	\$ 12,713	\$ 10,427	\$ 11,191	\$ 13,251
September	\$ 12,180	\$ 10,474	\$ 12,242	\$ 12,542	\$ 14,134
% Chg over Prev Month	-9.29%	21.37%	-14.83%	-10.78%	-6.25%
% Chg over Prev Year		15.06%	-17.98%	7.32%	18.40%
YTD (Jan - Oct)	104,962	116,549	112,753	114,462	97,657
% Chg over Prev YTD		11.04%	-3.26%	1.52%	-14.68%


Note: October tax revenue reflects hotel occupancy activity in September.


Data Source: Avoyelles Parish School Board. October 2020.


RAPIDES HOTEL OCCUPANCY TAX

Rapides Parish hotel occupancy tax revenue for October 2020 with previous month, year, and YTD comparisons.

October

October 
88.6%

October YoY 
102%

October YTD 
-12.4%

	2017	2018	2019	2020
October	\$ 176,346	\$ 150,152	\$ 146,583	\$ 296,043
September	\$ 115,922	\$ 151,907	\$ 148,201	\$ 157,003
% Chg over Prev Month	52.1%	-1.2%	-1.1%	88.6%
% Chg over Prev Year		-14.9%	-2.4%	102.0%
YTD (Jan - Oct)	\$ 1,555,576	\$1,558,527	\$1,619,047	\$1,418,413
% Chg over Prev YTD		0.2%	3.9%	-12.4%

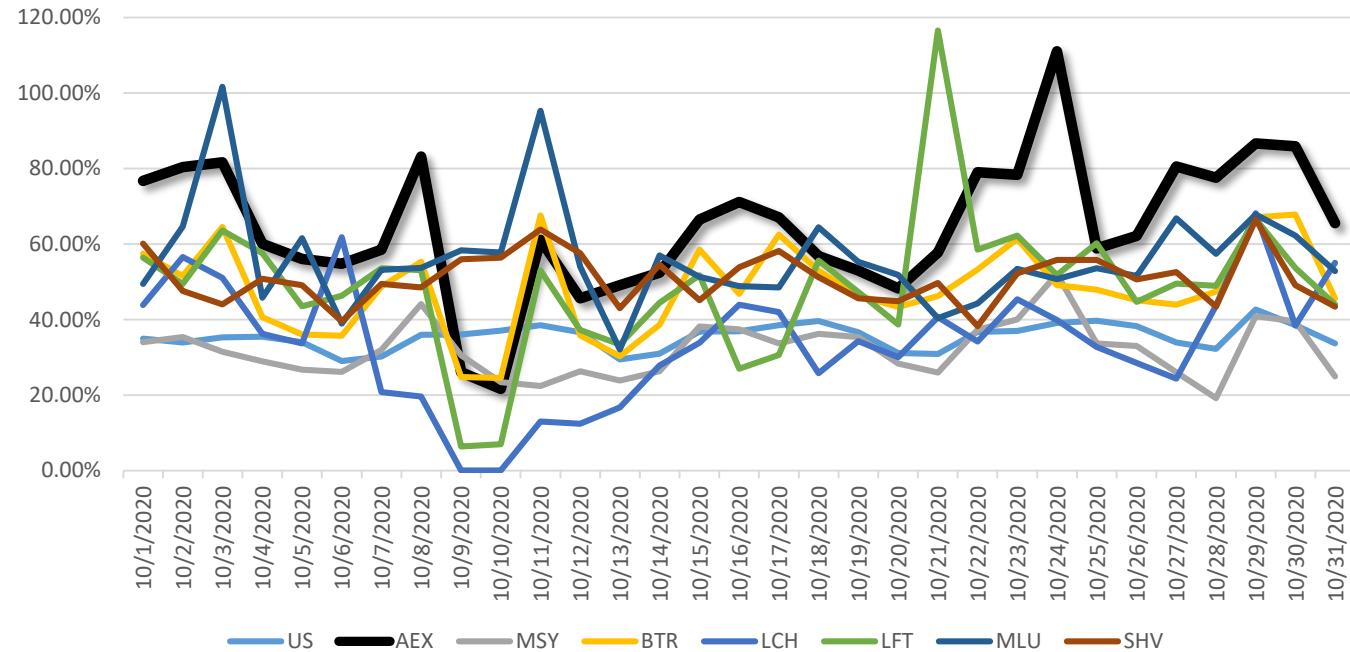
Note: October tax revenue reflects hotel occupancy activity in September.
Data Source: Rapides Parish Police Jury Treasurer's Reports, October 2020.

PASSENGER TRAFFIC AT LOUISIANA AIRPORTS

This chart shows total passenger throughput at Louisiana airports and nationwide in October 2020 as a percent of traffic a year ago.

Passenger Throughput as a Percent a Year Ago
AEX vs Nationwide (October 2020)

Airport	% of 2019 Traffic
US	35%
AEX	64%
MSY	32%
BTR	48%
LCH	33%
LFT	47%
MLU	54%
SHV	51%

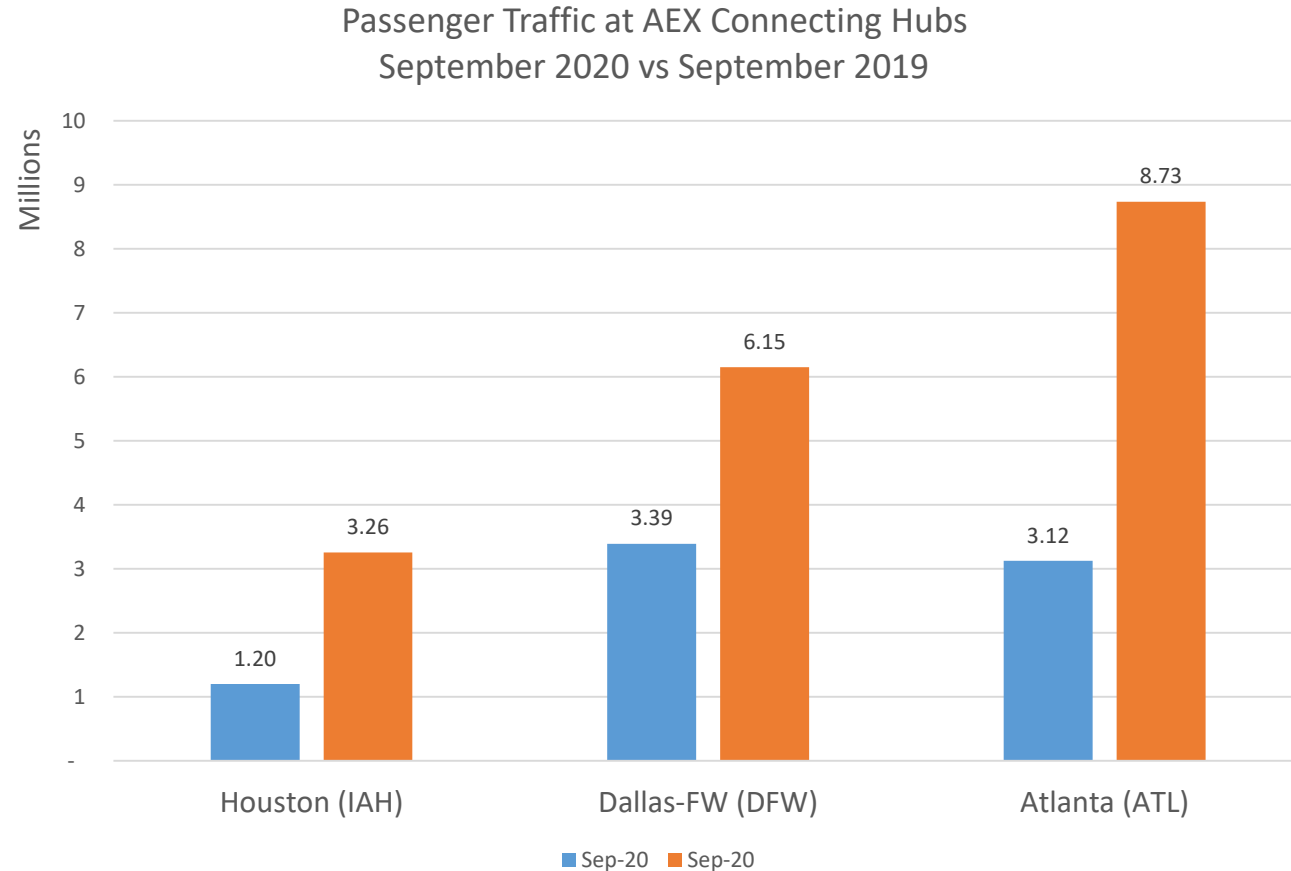


✓ As a percent of passenger traffic a year ago, AEX ranked first in the state with traffic running 64% of last year's level.

PASSENGER TRAFFIC AT AEX HUBS

This chart shows total passenger traffic at Alexandria International hubs in September 2020 relative to traffic a year ago.

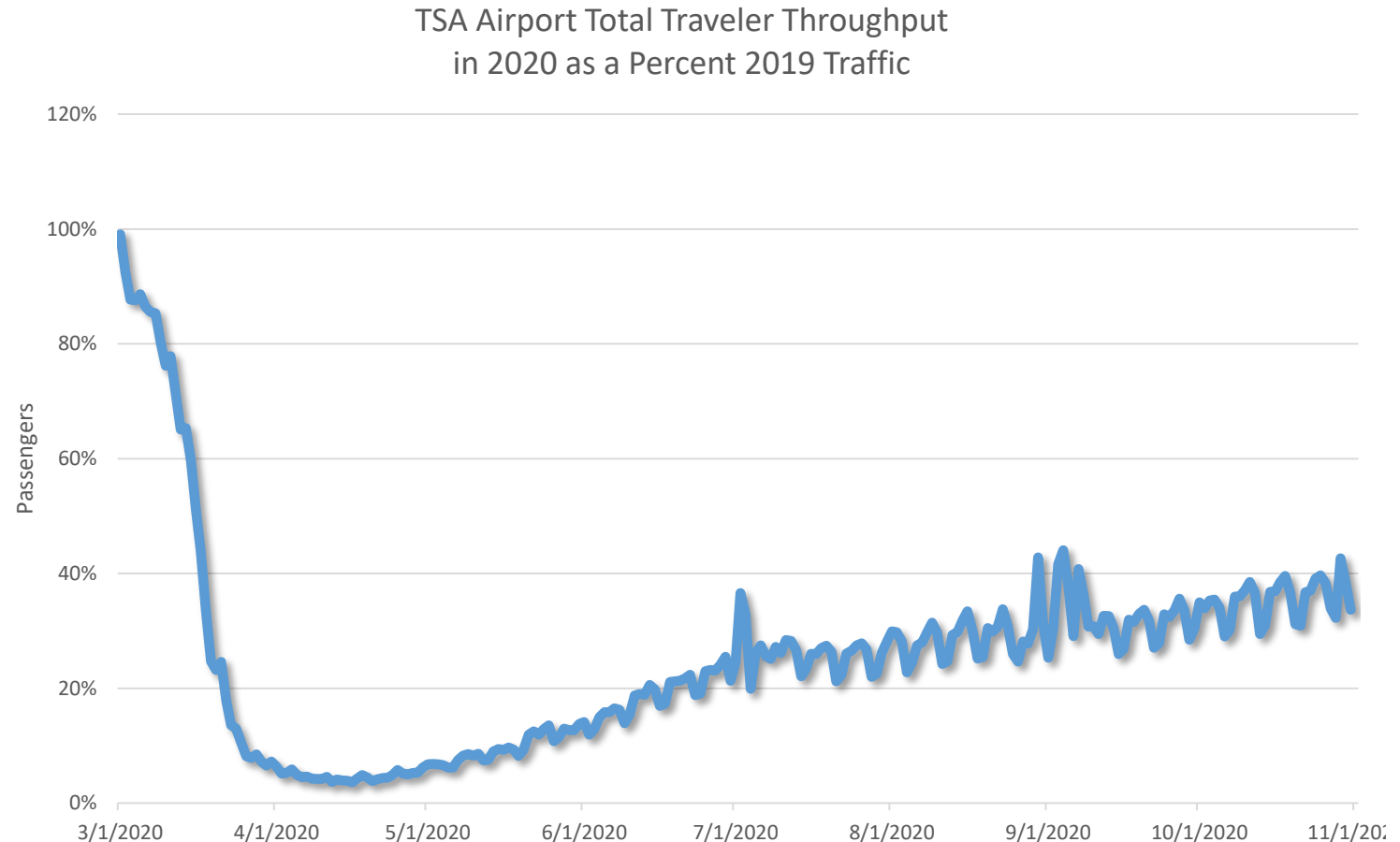
- In September, Houston (IAH) was 67% below its 2019 traffic count, compared to 45% for Dallas-FW (DFW) and 64% for Atlanta (ATL).



AIR TRAVELER STATS

Nationwide daily percentage of passengers passing through TSA checkpoints in 2020 expressed as a percentage of 2019 traffic.

- ✓ Nationwide air passenger traffic in October was 35% of last year's level, compared to 32% in September and 29% in August.



LOCAL & LOUISIANA

ALL CONSUMER SPENDING IN CENLA

The table and chart represents the percent change in average consumer credit and debit card spending in Cenla as of October 18, 2020 with January 2020 as the baseline.

Catahoula	9.2%
Evangeline	-13.8%
Grant	12.1%
LaSalle	-7.5%
Rapides	-1.6%
St. Landry	-9.3%
Louisiana	4.9%

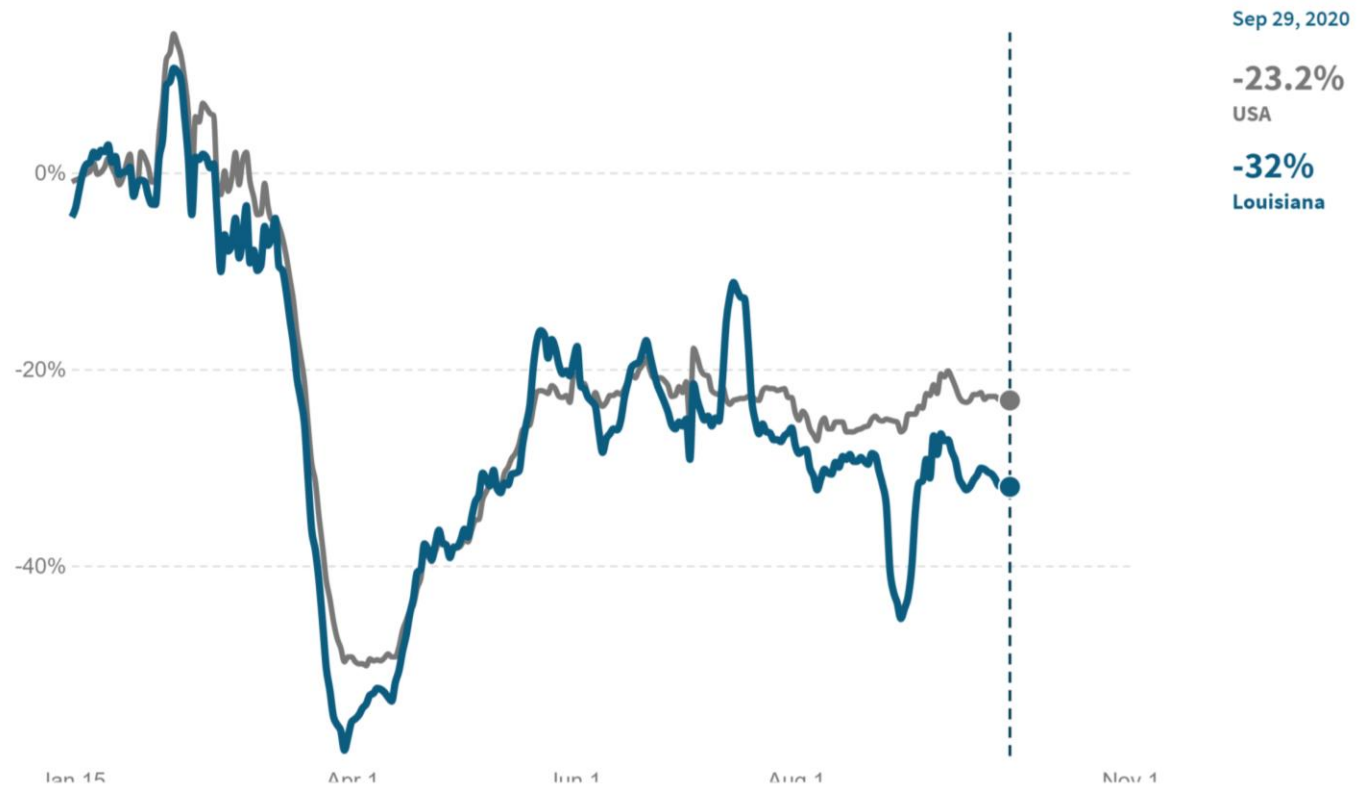
In **Rapides**, as of **October 18 2020**, total spending by all consumers **decreased** by **1.6%** compared to January 2020.



SMALL BUSINESS IN LOUISIANA

The chart below represents the percent change in small business revenue in Louisiana and the U.S. as of September 29, 2020 with January 2020 as the baseline. The table shows the percentage change for small business revenue by industry.

In Louisiana, as of September 29, 2020, total small business revenue decreased by 32% compared to January 2020.



Percent Change	Industry
-20.8%	Education & Health Services
-18.2%	Retail
-61.2%	Leisure & Hospitality

- Louisiana lags the nation in small business revenue through September.

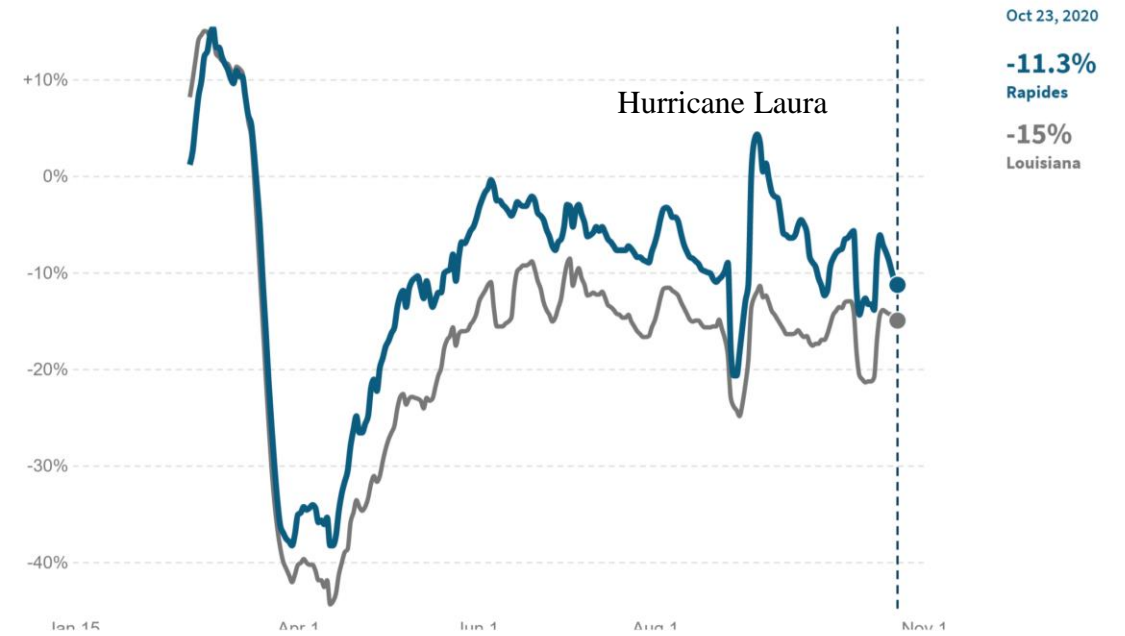
TIME SPENT SHOPPING AND DINING IN RAPIDES

The charts represent the percent of time spent at grocery and retail / restaurant locations in Rapides Parish compared with the state as of October 23, 2020 with January 2020 as the baseline.

In Rapides, as of October 23 2020, total time spent at grocery locations increased by 1.6% compared to January 2020.



In Rapides, as of October 23 2020, total time spent at retail & restaurant locations decreased by 11.3% compared to January 2020.



- ✓ Consumers in Rapides outpaced the state in total time in grocery stores, +1.6% compared to -4.4%. Likewise, Rapides consumers spend more time retail shopping and dining than the statewide average, although the level is still below the January's level by -11.4%.

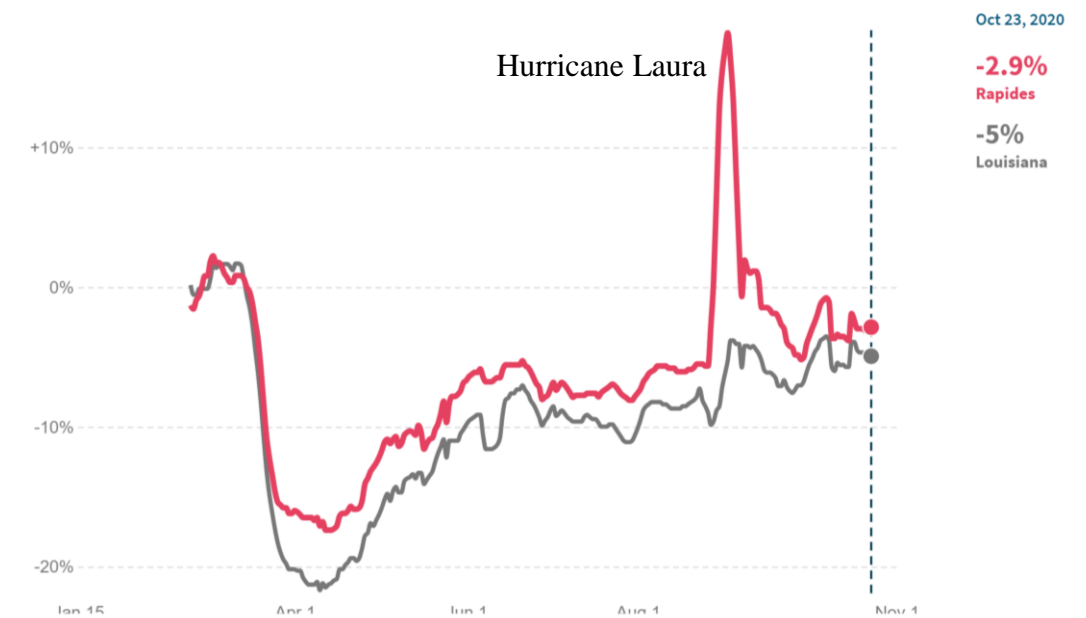
TIME SPENT AT WORK AND HOME IN RAPIDES

The charts represent the percent of time spent at work and away from home in Rapides Parish as compared with the state as of October 23, 2020 with January 2020 as the baseline.

In Rapides, as of October 23 2020, total time spent at workplace locations decreased by 13.3% compared to January 2020.



In Rapides, as of October 23 2020, total time spent away from home decreased by 2.9% compared to January 2020.

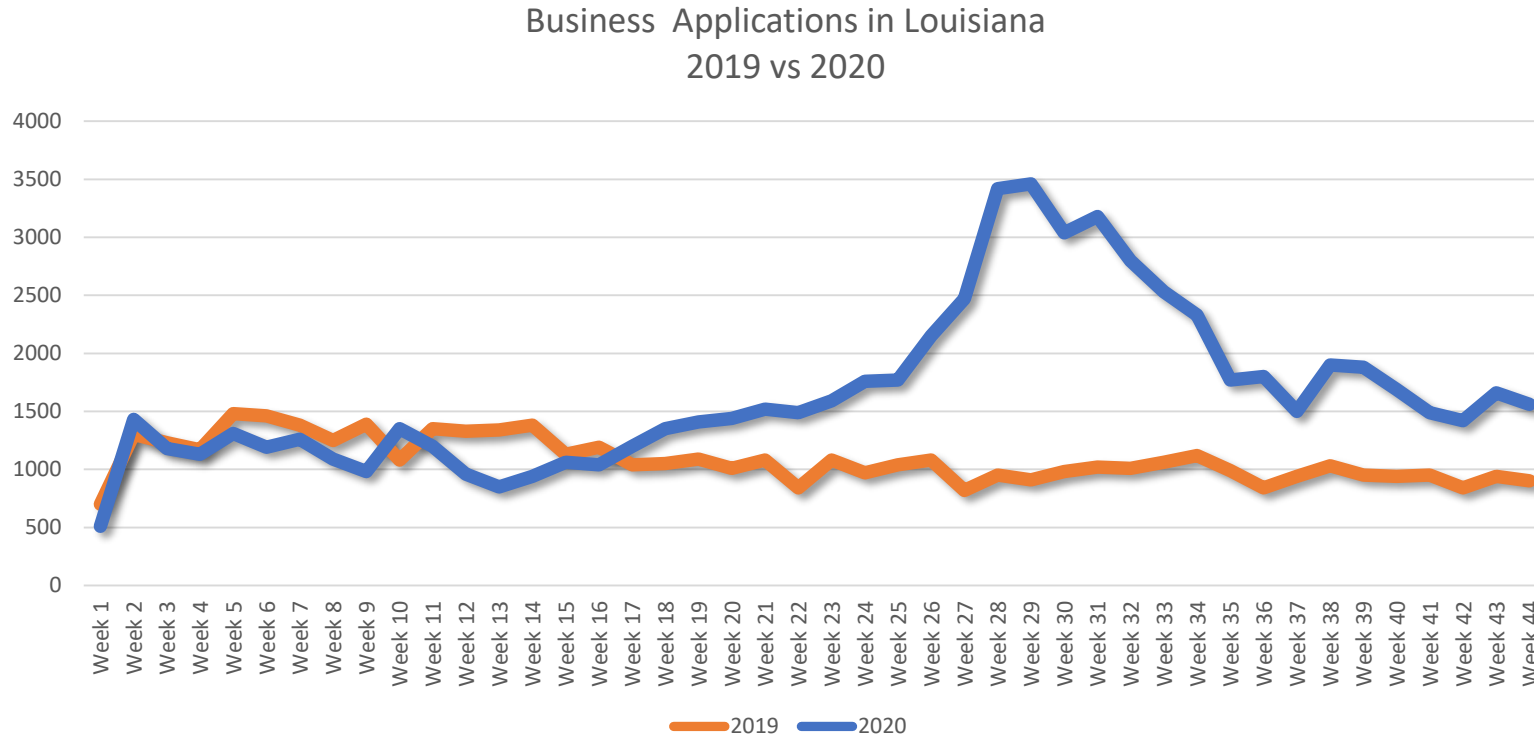


- ✓ Employees in Rapides spend more time at work than the state average, down -13.3% compared to -20.7% statewide. The only exception was during Hurricane Laura. Likewise, individuals in Rapides spend more time away from home than the statewide average. This was especially true during Hurricane Laura.

LOUISIANA BUSINESS FORMATION

(L) Weekly business applications in Louisiana in 2019 and 2020 through October 31.

(R) Breakdown of applications by type of business as of October 31, 2020.

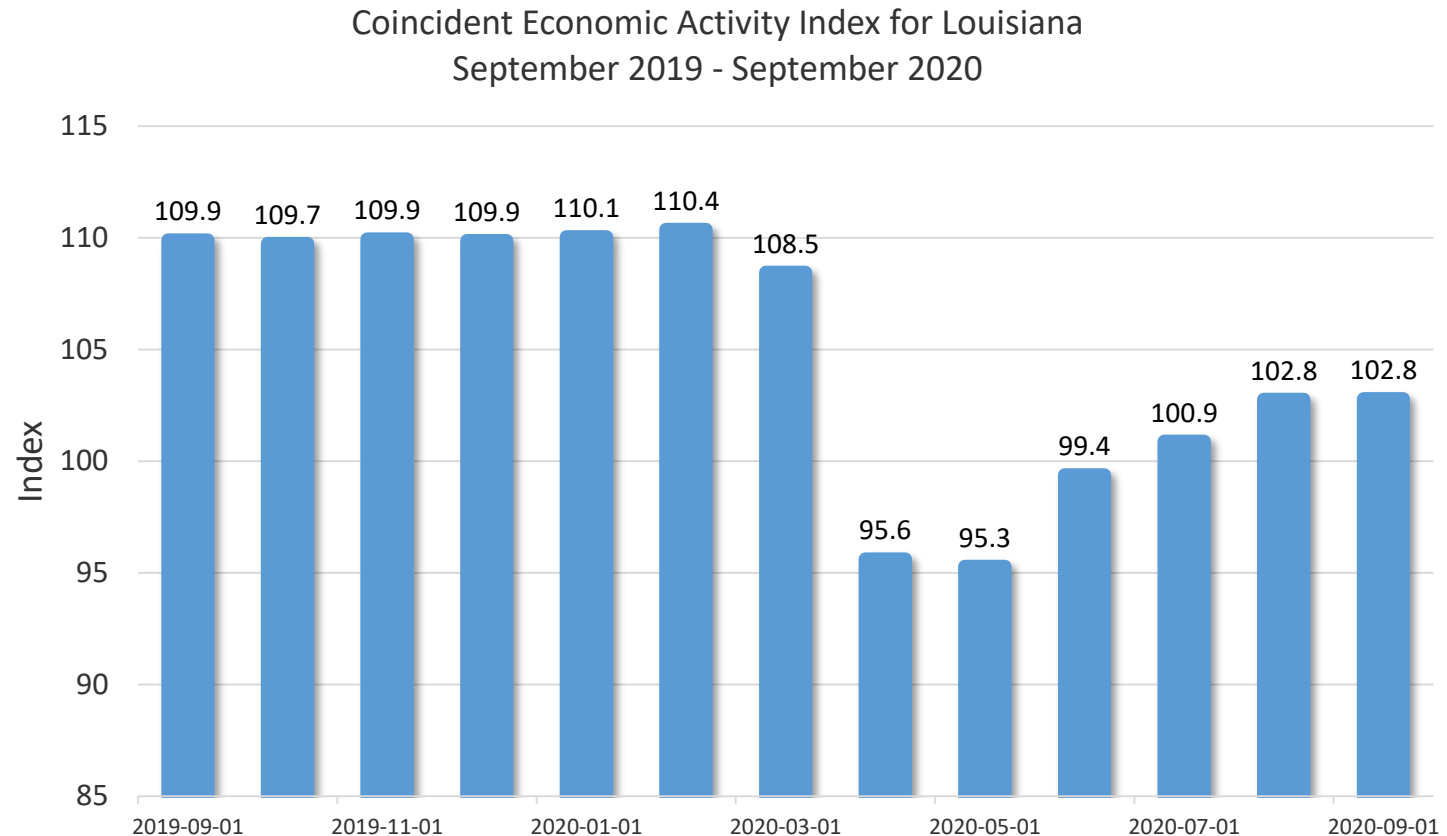


✓ Year-to-date through October 31, 2020, 73,060 business applications have been filed in Louisiana, compared to 47,630 for the same period in 2019, representing a 53% increase.

COINCIDENT ECONOMIC ACTIVITY INDEX

The Coincident Economic Activity Index for Louisiana includes four indicators: nonfarm payroll employment, the unemployment rate, average hours worked in manufacturing and wages and salaries. The index is set to match the trend for gross state product.

- The chart shows the impact of COVID-19 on the Louisiana's gross state product since September 2019.*
- Index is unchanged in September over August and up 7.5% since April. However, it remains 6.5% below the September 2019 level.*

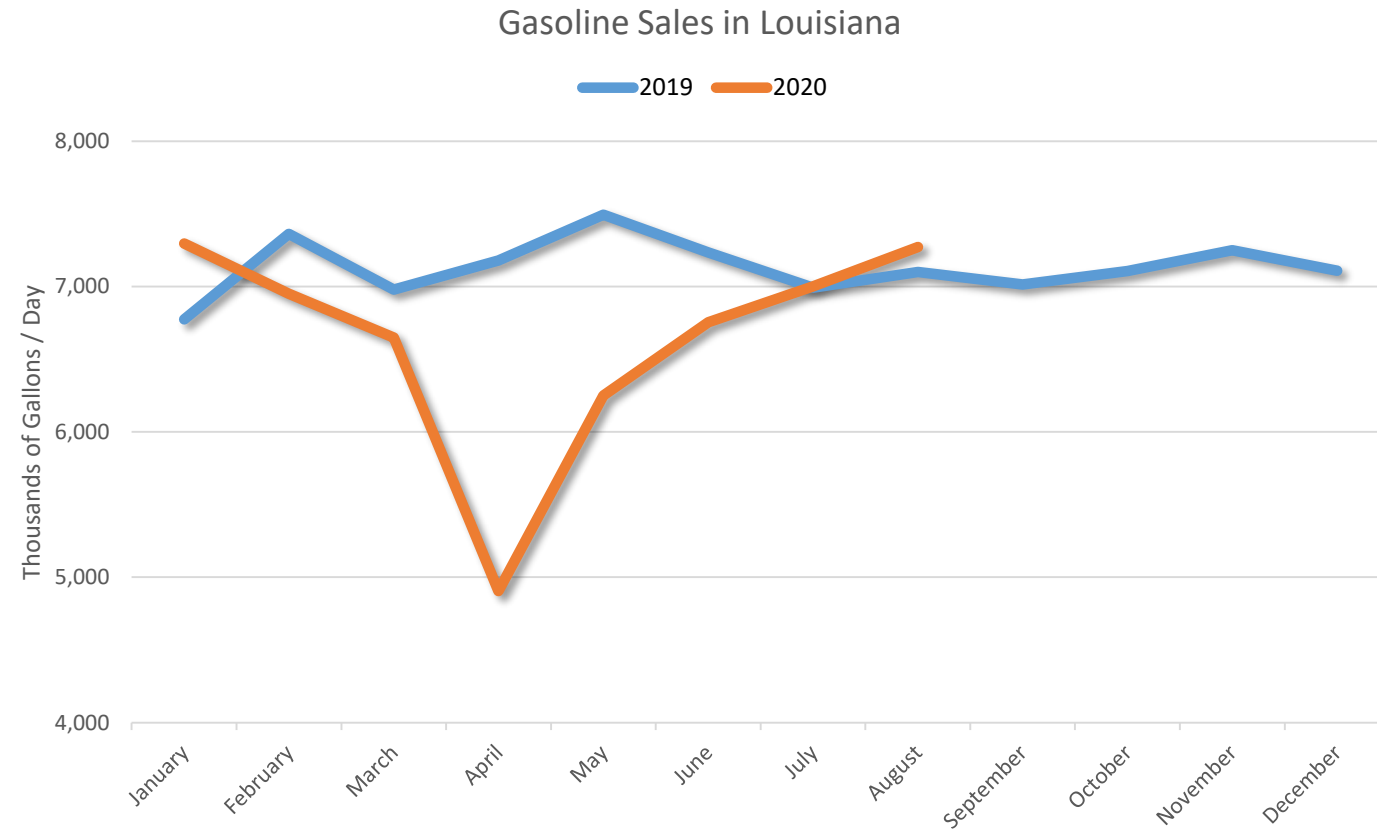


LOUISIANA GASOLINE SALES

Total gasoline sales in Louisiana since 2019.

✓ *In August 2020, Louisiana gasoline sales were up 3.9% over July and 48.3% above April, the low point during the pandemic.*

✓ *August 2020 gasoline sales of 7.27 million gallons a day exceeded the 7.1 million a year earlier.*

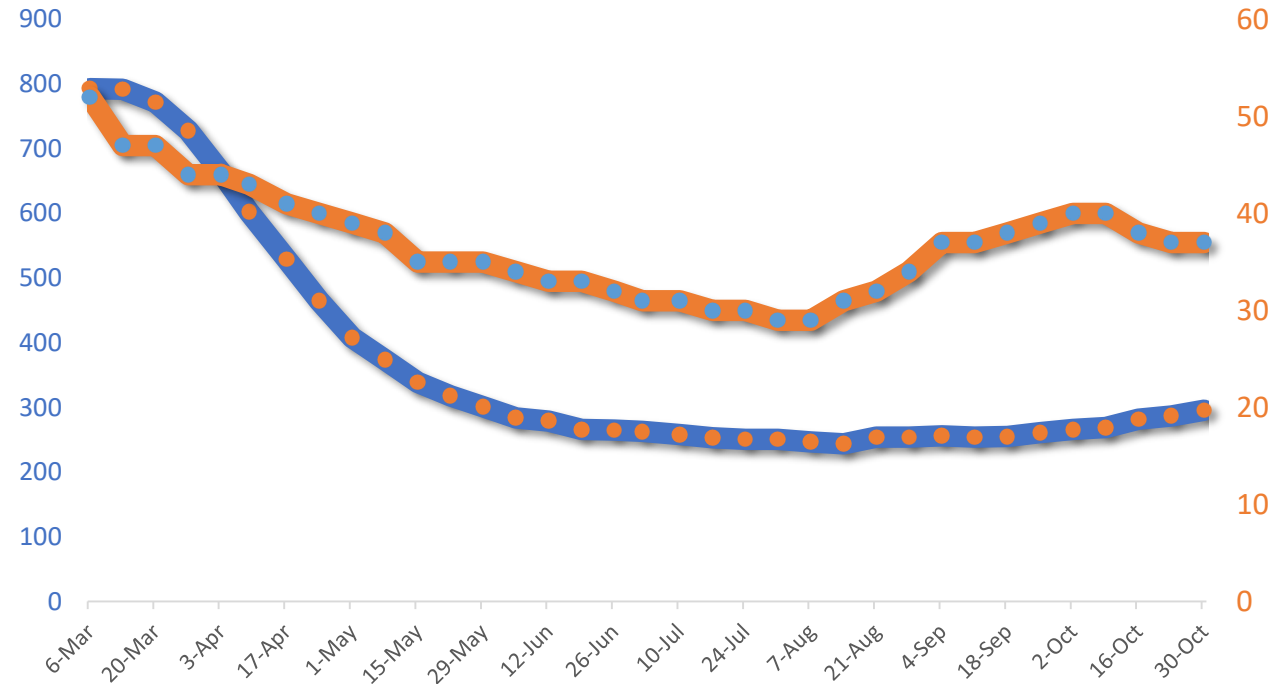


BAKER HUGHES RIG COUNT

Represents the number of drilling rigs actively exploring for or developing oil or natural gas in Louisiana and the U.S.

	Oct 19	Sep 20	Oct 20
N. LA-Land	31	25	25
S. LA –Int'l Water	2	1	1
S. LA-Land	2	0	1
S. LA-Offshore	22	12	12
TOTAL LOUISIANA	55	38	38
TOTAL US	848	257	280

Rig Count in Louisiana & US
March - October 2020




✓ *Exploration rig count in Louisiana remains unchanged in October. However, the rig count nationwide is up 8.9% over September.*


	6-Mar	13-Mar	20-Mar	27-Mar	3-Apr	9-Apr	17-Apr	24-Apr	1-May	8-May	15-May	22-May	29-May	5-Jun	12-Jun	19-Jun	26-Jun	3-Jul	10-Jul	17-Jul	24-Jul	31-Jul	7-Aug	14-Aug	21-Aug	28-Aug	4-Sep	11-Sep	18-Sep	25-Sep	2-Oct	9-Oct	16-Oct	23-Oct	30-Oct
US	793	792	772	728	664	602	529	465	408	374	339	318	301	284	279	266	265	263	258	253	251	251	247	244	254	254	256	254	255	261	266	269	282	287	296
Louisiana	52	47	47	44	44	43	41	40	39	38	35	35	35	34	33	33	32	31	31	30	30	29	29	31	32	34	37	37	38	39	40	40	38	37	37

LOUISIANA GAMING REVENUE

*Gaming revenue in Louisiana for September 2020
with previous month and year comparisons.*

September 2020

September 
-10.7%


Sept. YoY 
-22.0%


	19-Sep	20-Aug	20-Sep	% Change MoM	% Change YoY
Video Poker	\$48,006,021	\$53,480,329	\$54,451,586	1.8%	13.4%
Riverboat	\$133,705,275	\$113,162,444	\$94,344,809	-16.6%	-29.4%
Landbased	\$24,111,489	\$11,792,041	\$13,747,783	16.6%	-43.0%
Slots	\$25,588,844	\$23,628,622	\$17,946,800	-24.0%	-29.9%
Total	\$231,411,629	\$202,063,436	\$180,490,978	-10.7%	-22.0%


NATIONAL

NATIONAL ECONOMIC INDICATORS

Monthly U.S. economic indicators for September 2020.

Durable Goods  1.9%

Residential Sales  -3.5%

Residential Construction  1.9%

Indicator	Aug-20	Sep-20
Monthly Wholesale Trade	0.5%	0.4%
Manufacturers Shipments, Inventories, and Orders	0.6%	1.1%
Construction Spending	0.8%	0.3%
Advance Monthly Wholesale Inventories	0.3%	-0.1%
Advance Monthly Retail Inventories	0.5%	1.6%
Advance Durable Goods Manf. Shipments, Inventories, and Orders	0.4%	1.9%
New Residential Sales	3.0%	-3.5%
New Residential Construction	-6.7%	1.9%
Advance Monthly Sales for Retail and Food Services	0.6%	1.9%

CONTRIBUTORS

The data presented throughout the CENLA Economic Dashboard reflects contributions from the following local organizations.

- Rapides Parish Policy Jury Treasurer
- Avoyelles Parish School Board
- St. Landry Parish School Board
- Evangeline Parish Sales Tax Commissioner
- Concordia, Catahoula, & La Salle Tax Administrator
- Alexandria International Airport
- Rapides Area Planning Commission
- City of Alexandria Planning Division
- Louisiana Office of Public Health, Region 6

THANK YOU

Also, special thanks to the following partners for distributing the dashboard.

- LSUA Foundation
- Central Louisiana Regional Chamber of Commerce
- Marksville Chamber of Commerce
- Bunkie Chamber of Commerce
- Evangeline Chamber of Commerce
- St. Landry Chamber of Commerce

Next Issue: Week of Dec. 7th